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Collective Agreement

between

**McMaster University
(the Employer)**

and

The
**NATIONAL AUTOMOBILE, AEROSPACE TRANSPORTATION
AND GENERAL WORKERS' UNION OF CANADA, CAW-CANADA
and its LOCAL UNION NO. 555
(the Union)**

**Non-Academic Administrative, Professional, and Technical Employees
(Unit 1)**

Expiry Date: August 31, 2012

12731(04)

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PURPOSE / PREAMBLE

The general purpose of this Agreement is to establish an orderly collective bargaining relationship between McMaster University and its Employees represented under this Agreement by the Canadian Auto Workers' Local 555, to ensure the timely handling and disposition of complaints and grievances and to set forth an Agreement covering rates of pay and other working conditions.

The Parties agree to work together to achieve a climate of mutual respect to promote and enhance a professional working relationship appropriate for the promotion of excellence at McMaster University.

The Parties agree to conduct their employment relations involved in the administration of this Agreement in good faith and in a fair and reasonable manner.

ARTICLE 1 - TERM OF AGREEMENT

- 1.01** This Agreement shall be effective from the 16th day of June 2009 and shall continue in effect up to and including the 31st day of August 2012.
- 1.02** This Agreement shall continue automatically thereafter for annual periods of one year, unless either Party notifies the other in writing, within a period of 120 calendar days immediately prior to the expiration date, that it desires to amend or terminate this Agreement.
- 1.03** If notice to bargain is given by either Party, the Parties shall meet within 21 days, or as otherwise agreed by the Parties, for the purpose of commencing negotiations.

ARTICLE 2 - RECOGNITION

- 2.01** The University recognizes the National Automobile, Aerospace, Transportation and General Workers Union of Canada, CAW-Canada and its Local 555, as the sole and exclusive bargaining agent for all non-academic employees of McMaster University in the Province of Ontario, save and except:
- a)** persons exercising managerial functions or employed in a confidential capacity in matters relating to labour relations within the meaning of subsection 1(3)(b) of the *Ontario Labour Relations Act, 1995*;
 - b)** physicians employed in a professional capacity;
 - c)** hourly staff of the Parking and Transit Services;
 - d)** temporary and casual staff;
 - e)** Research Associates (Academic) employed in that capacity for less than two years (after two years they shall be in the Bargaining Unit), Post-Doctoral Fellows, Clinical Scholars, Clinical Fellows, Research Fellows, Teaching Fellows, Conversational Assistants, Visiting Scientists, and Visiting Professors;
 - f)** employees in bargaining units for which any trade union held bargaining rights under the *Ontario Labour Relations Act*, as of March 2, 1999;
 - g)** employees represented by the McMaster University Faculty Association;
 - h)** professional librarians employed in a professional capacity; and
 - i)** employees in job classifications in the Management Group (TMG) as of March 2, 1999, as described in and modified by the memorandum of agreement between the Parties dated January 20th, 2000, or their subsequent equivalents.

2.02 For the purposes of this Article 2, it is understood that:

- (a) the following persons are employed in a confidential capacity in matters relating to labour relations within the meaning of subsection 1(3)(b) of the *Ontario Labour Relations Act, 1995*:
- i. employees in the Offices of the President, Vice-president (Administration), Provost & Vice-president (Academic), Vice-president (Research & International Affairs), Human Rights and Equity Services and Human Resources;
 - ii. five administrative clerical positions in the Office of the Vice-president of Health Sciences; and
 - iii. one confidential secretary to each Associate and Assistant Vice-president, University Registrar, University Librarian, Vice-president of University Advancement, Director of Financial Services, Director of Housing & Conference Services, and Director of Risk Management.
- (b) the following are the organizations as of March 2, 1999, which were affiliated with McMaster University; and that the employees of these organizations are not employees of McMaster University:
- i. Canadian Baptist Archives
 - ii. Hamilton Health Sciences Corporation
 - iii. Graduate Students Association
 - iv. McMaster Association of Part-Time Students
 - v. McMaster Children's Centre Inc.
 - vi. McMaster Divinity College
 - vii. McMaster University Faculty Association
 - viii. CAW Local 555
 - ix. McMaster Student Union Inc.
 - x. Regional Medical Associates
 - xi. Innovus Inc.
- (c) Research Associate is a non-academic job classification within the Bargaining Unit; and
- (d) employees who were Research Associates (Academic) as of March 2, 1999, are grandparented out of the Bargaining Unit.

ARTICLE 3 - DEFINITIONS

3.01 In this Agreement, the following terms shall be defined as set out in this Article, unless a contrary intention is expressly provided for elsewhere in this Agreement.

"Agreement" is the collective agreement between McMaster University and CAW-Canada and its Local 555.

"Bargaining Unit" is defined as set out in Article 2.

"Board" is the Board of Governors as defined in the McMaster University Act (1976).

"CAW-Canada" means the National Automobile, Aerospace, Transportation and General Workers Union of Canada.

“**Day**” means calendar day unless otherwise specifically stipulated.

“**Department**” means the department, division, academic unit or work area, as the context may require.

“**Designate**” is an individual authorized to act on behalf of an officer of the University, or an individual named to represent an Employee, group of Employees or the Union.

“**Employee**” when printed with an initial upper case letter is an employee of **McMaster** University who is within the Bargaining Unit as defined by Article 2.

“**Employer**” refers to **McMaster** University (the University).

“**Floating days**” are’ holidays which are defined by this collective agreement and may occupy different calendar days on different years.

“**Holidays**” are paid days away from work as specified by statute or this Agreement and may also be called “specified holidays”.

“**Layoff**” means a loss of employment by an Employee only subsequent to not being placed through Priority Placement; not having displaced, or having exhausted Recall rights.

“**Minimal Training**”* means practical training and orientation provided by the Employer with the intent to enable Employees to perform effectively the duties of the position, the duration of which shall be up to 5 Working Days in keeping with the level of the position.

[* See Letter of Understanding: Professional Development, Training and Recruitment]

“**Parties**” shall be deemed to be **McMaster** University (the University) and CAW Local 555 (the Union, also referred to as the Local or Local Union).

“**Pension Plan**” shall mean the Contributory Pension Plan for Salaried Employees of **McMaster** University including **McMaster** Divinity College.

“**Same Sex Partner**” refers to a person of either sex cohabiting with an Employee in a conjugal relationship for a continuous period of not less than one year.

“**Senate**” is the Senate of **McMaster** University.

“**Spouse**” is defined as a man or a woman married to an Employee, or a person of either the opposite sex or the same sex who has been cohabiting with an Employee continuously for a period of not less than one year.

“**Supervisor**” is the person who directs an Employee’s work or to whom an Employee normally reports. This person may also be referred to as “Manager”.

“**Union Representative**” means a person who has been duly authorized to represent the Union through election or appointment in accordance with the **CAW-Canada** Constitution or Local 555 By-Laws.

“**Union Steward**” means an Employee who has been duly authorized to represent **CAW-Canada** Local 555.

“**University**” means **McMaster** University, and its designates, the Board of Governors of **McMaster** University, or any officers authorized to act on behalf of the Board.

“**Wage Rate**” refers to an Employee’s hourly rate of pay reflected by the pay grade of her position and her step within that grade, as set out in the Wage Rate grid in Appendix V.

“**Working Day**” means Monday to Friday, exclusive of holidays recognized by the University.

3.02 Types of Employees:

“**Employee**” means any Employee of the University within the Bargaining Unit as defined in Article 2.

- (a) “**Full-time Employee**” means an Employee who works a standard work week of at least 35 hours, unless otherwise specifically stipulated.
- (b) “**Part-time Employee**” means an Employee who works less than a standard 35 hour work week, unless otherwise specifically stipulated.
- (c) “**Limited Term Employee**” means an Employee who is either full-time or part-time employed in a position where an end date has been determined such that the appointment is for a minimum of 12 months but no longer than 24 months and where there is no commitment beyond a specified term.
- (d) “**Continuing Employee**” means an Employee who is either full-time or part-time:
 - i. employed in a position where there is no foreseeable end date;
 - ii. employed in a limited term position greater than 24 months;
 - or
 - iii. employed in a limited term position where such appointment has been extended for at least 12 months beyond the term of the original term appointment.
- (e) “**Seasonal Employee**” means a Continuing Employee who is either full-time or part-time and works in a position with a minimum term of 6 months each year with annually scheduled start and end dates.
- (f) “**Probationary Employee**” means an Employee who is serving the probationary period as defined in Article 13.
- (g) “**Temporary employee**” means an employee who works in a position with a duration of less than 12 months.
- (h) “**Casual employee**” means an employee who works in a position having no specified schedule and that may be of indefinite duration.
- (i) “**Research Employee**” means an Employee whose position is funded by research grants, contracts or physicians’ billings.

3.03 The use of a feminine pronoun shall include the masculine, and vice versa.

ARTICLE 4 - MANAGEMENT RIGHTS

4.01 Management Rights

- (a) The Union acknowledges that it is the Employer’s right to manage and operate the business of the Employer in all aspects subject to the terms and conditions of this Agreement and that **all** rights of the Employer shall be reserved to it. Without limiting the generality of the above, these management functions include, but are not limited to its right to:
 - i. maintain order, discipline and efficiency, including the right to plan, direct and control the workforce, and otherwise generally manage the University;

- ii. hire, select, locate, classify, promote, demote, transfer, retire, layoff, or recall Employees;
 - iii. discharge, suspend or otherwise discipline Employees, recognizing that a claim of unjust discipline or discharge by an Employee may be the subject of a grievance and dealt with as hereinafter provided;
 - iv. transfer or cease any position, department, programme operation or service; and,
 - v. establish, enforce and alter from time to time reasonable rules and regulations to be observed by Employees.
- (b) In the event that it is alleged that the University has exercised any of the foregoing rights contrary to the provisions of this Agreement, the matter may be the subject of a grievance and dealt with as hereinafter provided.

4.02 The Employer agrees that it will not exercise its functions as set out in this Article in a manner inconsistent with the express provisions of this Agreement, and reiterates its commitment to administer the Agreement in good faith and in a fair and reasonable manner.

ARTICLE 5 - UNION REPRESENTATION

5.01 Union Representation

- (a) The Union shall provide to the Employer the names of its elected or appointed Union Representatives and Union Stewards, including their titles and areas of jurisdiction. To the extent feasible, the Union will provide the effective dates and terms of appointment.
- (b) The Union shall advise the Employer within 10 days of appointment or election or of any subsequent changes. All Union committee members, Union Representatives and Union Stewards will have completed their probationary period with the Employer.
- (c) The Employer agrees to recognize one Union Steward per designated area up to 40 total Union Representatives and Union Stewards who will be authorized to represent Employees.

5.02 Union Negotiating Committee

- (a) The Employer shall recognize a Union Negotiating Committee that may include, as determined by the Union:
 - i. the President of CAW Local 555;
 - ii. the Unit 1 Chairperson;
 - iii. up to 5 other Employees, as identified by the Union; and
 - iv. other individuals not employed at the University, as identified by the Union.
- (b) The Unit 1 Chairperson and up to 5 other Employees on the Union Negotiating Committee shall not suffer any loss of regular pay or benefits for the days of negotiations with the Employer up to and including conciliation.

5.03 Union Release Time

- (a) It is acknowledged by the Parties that all Union Representatives and Union Stewards have regular duties to perform as Employees of the Employer. Therefore, Union Representatives and Union Stewards will not leave their duties without first obtaining the permission of their Supervisor, or designate. Requests for Union Release Time, paid or unpaid, shall not be unreasonably denied.

- (b) A Union Representative or Union Steward will complete the appropriate release form when attending to Union business on work time.
- (c) When entering a Department other than her own to attend to Union business, the Union Representative or Union Steward must first contact the Supervisor of that Department and advise her as to the general nature of the Union business.

Paid Release Time

- (d) Subject to Article 5.03(a), release time shall be granted, with no loss of regular pay or benefits, from regularly scheduled hours, for the following purposes:
 - i. to represent the Union on committees and task forces that are created at the invitation of the Employer;
 - ii. to participate in Labour Management Committee meetings;
 - iii. to represent Employees in grievances, including the investigation of a complaint;
 - iv. to attend meetings with the Employer which may include matters of absences due to illness or injury; and
 - v. to conduct Employee orientations in accordance with Article 25.

Regularly Scheduled CAW Local 555 Representative Meetings

- (e) The Union Representatives and Union Stewards shall be entitled to one hour per month, immediately before or after their regularly scheduled lunch period, without loss of pay or benefits, and without the need to obtain permission from their Supervisor for the purpose of attending regularly scheduled CAW Local 555 representative meetings.
- (f) The Union Representative or Union Steward shall provide her Supervisor with at least 2 weeks notice of each regularly scheduled meeting.
- (g) The time absent due to attendance at the meeting will be made up by the Union Representative or Union Steward within the week in which the meeting is held unless otherwise agreed with her Supervisor.

Unpaid Release Time

- (h) Subject to Article 5.03(a), any release time required by a Union Representative or Union Steward to attend to Union business other than for the purposes outlined in Article 5.03(d) when granted will be without pay or granted with an agreement that the time absent will be worked at a later date.
- (i) Should the Union wish to reimburse the Employer for the wages of a Union Representative or Union Steward who is granted unpaid release time, the Union shall provide the Employer written notification. Upon receiving written notification, the Employer shall continue to pay the Union Representative or Union Steward for such release time under this Article.

General Meetings

- (j) All Employees shall be entitled to 2 one-hour paid leaves each fiscal year for the purposes of attending General Meetings of the Union on the University's main campus. Employees who work at locations off the main campus will be granted reasonable travel time to and from the General Meetings without loss of pay, to a maximum of 1 hour round trip.

- (k) The Union shall provide the University with written notification of the dates and times of these meetings at least 30 days in advance, where feasible. Employees who plan to attend shall provide reasonable notice to their Supervisor.

5.04 Union Representatives' Release Time

- (a) The following Union Representatives shall be entitled to release time, in accordance with this Article 5.04:
 - i. the President of CAW Local 555;
 - ii. the Unit 1 Chairperson;
 - iii. the Health & Safety Coordinator; and
 - iv. the Women's Advocate.
- (b) The President of CAW Local 555, the Unit 1 Chairperson and the Health & Safety Coordinator shall be entitled to a full-time leave without loss of regular compensation and benefits, to a maximum of regular full-time hours. There shall be no entitlement to any premium or overtime payments while on full-time leave. The Women's Advocate shall be entitled to leave in accordance with Article 29.
- (c) The Union shall reimburse the Employer for a percentage of the cost of compensation and benefits for Union Representatives, as follows:
 - i. for the President of CAW Local 555: 100%;
 - ii. for the Unit 1 Chairperson: 0%;
 - iii. for the Health & Safety Coordinator: 50%;
 - iv. for the Women's Advocate: in accordance with Article 29.
- (d) All service or seniority based entitlements shall continue to apply or accrue during leave, for example: seniority, wage rate increases, vacation and Union dues.
- (e) The President of CAW Local 555, the Unit 1 Chairperson and the Health & Safety Coordinator shall return to their regular positions at the end of leave, provided the positions had not been declared redundant during leave. In the event of a redundancy, Article 17 shall apply and the notice period shall commence upon return from leave.
- (f) The Employer may backfill the positions formerly held by the President of CAW Local 555; the Unit 1 Chairperson and the Health & Safety Coordinator on a temporary basis during leave and fill any vacancy so created on the same temporary basis.
- (g) It is acknowledged that the President of CAW Local 555 may or may not be an Employee. This Article 5.04 shall only apply to the President of CAW Local 555 when she is an Employee. In the event she is an employee of the University but in another bargaining unit, the terms of the applicable collective agreement shall apply with respect to release from her regular position.

5.05 Expert Advisors

- (a) The Employer recognizes that the Union has the right at any time to call upon the assistance and presence of a duly authorized representative from a law firm or other qualified representative of the Union's choice. Such duly authorized representatives will have access to the Employer's premises to consult with Union Representatives/Stewards and/or Employees.
- (b) Release time for such Union Representatives/Stewards and Employees to meet with a duly authorized representative shall be provided in accordance with Article 5.03.

5.06 Agreement Compliance

No Employee, other than the President of CAW Local 555, the Unit 1 Chairperson or their designate(s), will be required or permitted to make any written or verbal agreement that conflicts with the terms of this Agreement. The President of CAW Local 555 shall provide the Director, HR Employee Services and Support, with the names of such designate(s).

5.07 Union Membership and Dues

- (a)** The Employer will deduct Union dues from the pay of each Employee in the Bargaining Unit, in the amount specified in writing by the Union, and shall remit same to the Union as soon as practicable and not later than 10 Working Days following the pay period end date.
- (b)** When the amounts specified under Article 5.07(a) are remitted, the Employer will inform the Union in writing of the names of Employees from whose pay deductions for Union dues have been made and the amount of dues deducted from each Employee's pay.
- (c)** The Union shall advise the University in writing at least 30 days in advance of any change in the amount of its Union dues. It is agreed that the rate structure of the dues requested shall not require deductions which are incompatible with the University's payroll system.
- (d)** The Union shall indemnify and save the University harmless from any claims or any liability arising from or as a result of the deduction or non-deduction of Union dues.
- (e)** Every Employee of the Bargaining Unit who is now, or hereafter becomes a member of the Union, shall maintain her membership in the Union.
- (f)** Every new Employee shall, within 30 days after the commencement of her employment, become a member of the Union. The Employer will inform new Employees of this requirement and will deduct and remit to the Union all union dues, assessments and initiation fees, as directed by the Union.

5.08 Union Label

For materials produced in Media Production Services, the customer will be offered the option of having the Union Label affixed.

5.09 Union Bulletin Boards

The Employer agrees that the Union will install and maintain a reasonable number of bulletin boards on University premises for posting of CAW-Canada and its Local 555's material.

5.10 Union Office Space and Services

- (a)** The Employer shall continue to provide CAW Local 555 with office space at least equivalent to the amount and location currently provided at no charge to the Local.
- (b)** Prior to any proposed change in location, CAW Local 555 will be provided with at least 6 months notice where feasible.
- (c)** The Employer will continue to make available to CAW Local 555 electronic media, duplication, computing and audio visual services, telephone services, purchasing services and mail addressing services at the internal department going rate.
- (d)** The Employer will provide CAW Local 555 access to meeting rooms on campus for Union business through the University's room booking offices, following the normal booking procedures and regulations.

5.11 Social Justice Fund

The Employer agrees to pay into a special fund 2 cents per hour per Employee for all compensated hours for the purpose of contributing to the C.A.W. - Social Justice Fund. The Fund is a registered non-profit charity which contributes to Canadian and international non-partisan, non-governmental relief and development organizations. Such monies are to be paid on a quarterly basis into the fund established by its Board of Directors and sent by the Employer to the following address:

**C.A.W. Social Justice Fund
205 Placer Court
Toronto, Ontario. M2H 3H9**

ARTICLE 6 - COMPLAINT/GRIEVANCE AND ARBITRATION PROCEDURE

6.01 It is the mutual desire of the parties that complaints by Employees be addressed as quickly as possible and it is understood that an Employee will normally, in good faith, first give her immediate Supervisor or an appropriate University representative an opportunity to address the complaint.

6.02 Union Grievance Committee

- (a) The Employer shall recognize a Union Grievance Committee which consists of:
- i. the President of CAW Local 555 or designate;
 - ii. the Unit 1 Chairperson or designate; and
 - iii. the Union Representative or Union Steward who is representing the grievor(s).
- (b) Recognizing that members of the Union Grievance Committee have regular duties to perform as Employees, Union Grievance Committee members will be given time off work to fulfill their responsibilities under this Article 6, including the investigation of a complaint. Before absenting themselves from their place of work, they must first obtain permission from their immediate Supervisor. Such permission will not be unreasonably withheld.
- (c) Union Grievance Committee members shall experience no loss of earnings from regularly scheduled hours for time spent hereunder.

6.03 Grievance Definition

A grievance is defined as any difference arising out of the interpretation, application, administration or alleged violation of the provisions of this Agreement. Any reference in any Article to the right to grieve by an Employee or by the Union is solely for the purpose of emphasis.

6.04 Types of Grievances

- (a) Individual Grievance - a grievance alleging a violation of this Agreement affecting one Employee.
- (b) Group Grievance - a grievance alleging a violation of this Agreement affecting more than one Employee. Such grievances shall be initiated within 45 Working Days of the circumstances giving rise to the difference and will commence at Step 1 of the grievance procedure. A Group Grievance shall be signed by each Employee who is grieving and a member of the Union Grievance Committee.

- (c) Policy or Union Grievance - a grievance initiated by the Union on matters which involve the interpretation, application or administration of the Agreement in whole or in part. Such grievances shall be initiated within 45 Working Days of the circumstances giving rise to the difference and will commence at Step 2 of the grievance procedure.
- (d) University Grievance - a grievance initiated by the Employer. Such grievances shall be initiated within 45 Working Days of the circumstances giving rise to the difference and will proceed to Step 3 by filing such grievance with the President of CAW Local 555.

6.05 Pre-Grievance Resolution

- (a) Complaints shall be brought to the attention of the Employee's immediate Supervisor or an appropriate University representative within 20 Working Days after the Employee became aware or ought reasonably to have become aware of the incident or circumstances giving rise to the complaint. In the event the Employee feels she cannot give her immediate Supervisor or an appropriate University representative an opportunity to address the complaint, she may file a grievance in accordance with Article 6.07(a).
- (b) The Supervisor or appropriate University representative will respond to the complaint within 5 Working Days and, if the matter is not resolved, it may be taken up as a grievance in accordance with Article 6.07(a).

6.06 When the Employer representative identified in two or more successive Steps is the same, or where the Parties agree, the grievance will be referred to the next Step.

6.07 Step 1

- (a) When an Employee wishes to file a grievance, she will consult a member of the Union Grievance Committee, and the written, dated grievance, signed by both of them will be delivered to the grievor's immediate Supervisor within 10 Working Days of the Supervisor's response to the pre-grievance step. If the pre-grievance resolution process was not followed, the signed dated grievance will be filed with the grievor's immediate Supervisor within 35 Working Days after the Employee became aware or ought reasonably to have become aware of the incident or circumstances giving rise to the alleged violation. A copy of the written grievance will also be delivered to the Director, HR Employee Services and Support.
- (b) The grievance will identify the nature of the grievance, including the Article alleged to be violated, and the remedy sought.
- (c) The Supervisor shall arrange to meet with the grievor. The grievor shall be accompanied by one member of the Union Grievance Committee.
- (d) The Union shall be given a written reply to the grievance within 15 Working Days following receipt of the written grievance and a copy shall be sent to the grievor.

6.08 Step 2

- (a) If the grievance is not resolved to the satisfaction of the grievor at Step 1, the grievor may, within 10 Working Days of the date on which the immediate Supervisor's reply was or should have been given, deliver the written grievance to the Supervisor's immediate supervisor.
- (b) The Supervisor's immediate supervisor, or designate, shall arrange to meet with the grievor and the grievor's immediate Supervisor to discuss the merits of the grievance. The grievor shall be accompanied by two members of the Union Grievance Committee.
- (c) The Union shall be given a written reply to the grievance within 15 Working Days following the receipt of the written grievance and a copy shall be sent to the grievor.

6.09 Step3

- (a) If the grievance is not resolved to the satisfaction of the grievor at Step 2, the grievor may, within 10 Working Days of the date on which the Supervisor's immediate Supervisor's reply was or should have been given, deliver the written grievance to the appropriate Vice-President.
- (b) The Vice-president, or designate, shall arrange to meet with the grievor and the Union Grievance Committee.
- (c) The Parties agree that Employee relations issues are normally best resolved on an informal basis between the Parties. However, beginning at Step 3 and with at least 3 Working Days notice, either Party may be accompanied by legal counsel or another qualified consultant of their choice.
- (d) The Vice-president, or designate, shall give her reply in writing to the Union within 15 Working Days of receiving the grievance and a copy shall be sent to the grievor.

6.10 Step 4 -Arbitration

- (a) Failing a satisfactory settlement at Step 3, the grievance may be referred to Arbitration within 10 Working Days of the date on which the reply to Step 3 was given, or should have been given, but not thereafter.
- (b) No grievance may be submitted to Arbitration which has not been properly carried through the Grievance Steps except as permitted by Section 49 of the *Ontario Labour Relations Act, 1995*.
- (c) When either Party to this Agreement requests that a grievance be submitted to Arbitration, they shall make such request in writing addressed to the other Party. The Employer and the Union shall select one person as Arbitrator to whom such grievance may be submitted for Arbitration in accordance with the Letter of Understanding regarding Roster of Arbitrators.
- (d) The Arbitrator shall hear and determine the matter in dispute, and issue an award which shall be final and binding upon the Parties to the Agreement. The Arbitrator shall, however, have no authority to add to, subtract from, or alter any provision of this Agreement, or make an award which has such effect.
- (e) The Arbitrator has all the duties and powers of an arbitration board as stated in the *Ontario Labour Relations Act, 1995 (OLRA)*, as amended from time to time. In accordance with the *OLRA*, the Arbitrator may extend the time for the taking of any step in the grievance or arbitration procedure under the Agreement, notwithstanding the expiration of such time, where the Arbitrator is satisfied that there are reasonable grounds for the extension and that the opposite Party will not be substantially prejudiced by the extension.
- (f) The Union and Employer will share equally the fees and expenses of the Arbitrator. Employees who are called as witnesses at arbitration hearings shall be given release time from their regular duties with no loss of regular pay and benefits. Each Party shall bear the expenses of its representatives and participants and for the preparation and presentation of its own case.

6.11 General

- (a) The Parties may agree in writing to extend the time limits for any step of the grievance procedure or for referring the matter to Arbitration. The Parties may also agree to waive any step in the Grievance Procedure.

- (b) In the event that a Party fails to reply in writing within the time limits prescribed in the Grievance Procedure, the other Party may submit the matter to the next Step as if a negative reply or denial had been received on the last day for the forwarding of such reply. When no action is taken to submit the matter to the next Step within the time limits set out in this Article 6, the grievance will be deemed to have been withdrawn or settled, as the case may be.
- (c) No grievance shall be deemed to be invalid or abandoned due to a minor technical irregularity.
- (d) The employment of Probationary Employees may be terminated at any time during the probationary period, and they will not have recourse to the Grievance and Arbitration Procedure except as specified in Article 13.
- (e) In accordance with Article 12.05, any claim of unjust discipline or discharge will be submitted to the Grievance and Arbitration Procedures Article 6 (Grievance Procedure) within 5 Working Days from the date of receipt of notice by the Unit 1 Chairperson with a copy to the President of CAW Local 555. In the case of suspension or discharge, the grievance will commence at Step 3. In all other cases of discipline, the grievance will commence at Step 2.

ARTICLE 7 - NO STRIKES OR LOCKOUTS

- 7.01** There shall be no strike or lockout during the term of this Agreement. The words "strike" and "lockout" shall be as defined in the *Ontario Labour Relations Act, 1995*.
- 7.02** In the event that any person represented by a trade union and employed by the Employer, other than those in this Bargaining Unit, engages in a lawful strike or is lawfully locked out, an Employee covered by this Agreement will not be required to perform work normally done by that person.
- 7.03** An Employee who, in the performance of her job, encounters a picket line at a workplace other than the University and who feels that she cannot complete her assigned duties as a result, shall contact her Supervisor. In any event, the Employee shall not be required to cross a picket line where to do so would jeopardize her safety.

ARTICLE 8 - RESPECTFUL WORKPLACE

8.01 Respectful Workplace

The Parties agree that all Employees shall be entitled to a respectful workplace free of discrimination, sexual harassment and workplace harassment.

8.02 No Discrimination

The Parties agree that there will be no discrimination, interference, restrictions, coercion, or intimidation exercised on or practised by the Employer or the Union in regard to any matter associated with the terms and conditions of employment of Employees by reason of age, ancestry, citizenship, colour, creed, ethnic origin, family status, disability, language, marital status, nationality, place of origin, political or religious affiliation, race, receipt of public assistance, record of offences, gender, sexual orientation, same sex partnership, nor by reason of membership or non-membership or activity or lack of activity in the Union, nor by any other ground prohibited by the *Ontario Human Rights Code*.

8.03 Sexual Harassment

- (a) Sexual Harassment is comment or conduct of a sexual nature directed at an individual or group by another individual or group of the same or opposite sex where it is known, or ought reasonably to be known, that this attention is unwanted. In this context, sexual harassment includes but is not limited to:
- i. sexual assault;
 - ii. any reward or promise of reward, whether explicit or implicit, for complying with a sexual solicitation or advance;
 - iii. any reprisal or threat of reprisal, whether explicit or implicit, for refusing to comply with any sexual solicitation or advance;
 - iv. any harassing behaviour of a sexual nature, verbal or non-verbal, directed at one or more individuals or groups, that creates an intimidating, hostile or offensive environment or interferes with academic or work performance, in a manner that exceeds the bounds of freedom of expression and academic freedom;
 - v. discriminatory action based on sexual stereotyping; and
 - vi. other harassing behaviours of a sexual nature, whether verbal or non-verbal.
- (b) Such other harassing behaviours may involve one incident or a series of incidents. The following list of examples, while not exhaustive, may constitute sexual harassment depending on the context in which the incident(s) take place, the frequency and severity of the incidents and whether it is known, or ought reasonably to have been known, that the conduct was unwanted:
- i. an unwanted sexual solicitation or advance
 - ii. sexist jokes causing embarrassment or offence
 - iii. leering
 - iv. the display of sexually offensive material
 - v. sexually degrading words used to describe an individual
 - vi. derogatory or degrading remarks directed towards members of one sex or of one sexual orientation
 - vii. sexually suggestive comments or gestures
 - viii. inquiries or comments about a person's sex life
 - ix. repeated offensive sexual flirtations, advances, propositions
 - x. demands for sexual favours
 - xi. unwanted touching or patting
 - xii. verbal abuse or threats of a sexual nature

8.04 Workplace Harassment

- (a) The Parties agree to foster a harassment-free workplace.
- (b) Harassment in the workplace includes intimidation that is repeated and/or unwelcome, threats or a pattern of aggressive, or insulting behaviour by a person in the workplace, where the person knows or reasonably ought to know that this behaviour is likely to create an intimidating or hostile workplace environment, or is perceived on the part of the Employee to create a negative psychological or emotional state, or is an abuse of authority over an Employee.

8.05 Employee's Options for Resolution

If an Employee believes she has been subjected to discrimination, sexual harassment or workplace harassment she has a range of options to address the issue in a manner appropriate to her needs and situation. She may:

- (a) take direct action by informing the individual who is the source of the behaviour that it is unwelcome and unwanted, and request that the individual stop the behaviour, and by documenting the events including the date, time, location, witnesses and details;
- (b) report the complaint to a University Representative and seek assistance in addressing the issue;
- (c) report the complaint to a Union Representative and seek assistance in addressing the issue which may include initiating a grievance under Article 6;
- (d) report the complaint to the Women's Advocate who may refer the Employee to the appropriate resources;
- (e) in the case of some discrimination issues, file a complaint with the *Ontario Human Rights Tribunal* and to seek redress under the *Ontario Human Rights Code*.

8.06 Investigation

- (a) On receipt of a complaint from an **Employee** or a Union Representative to the Director, HR Employee Services and Support, the Employer will investigate and take action to address the complaint as may be necessary based on its investigation.
- (b) In the case of a complaint raised through a Union Representative, the Director, HR Employee Services and Support will inform the Union of such outcome.

8.07 General

- (a) An Employee is not required to perform any duties of a personal nature not connected with the approved operations of the Employer.
- (b) Reprisals, retaliation, or threats of reprisals against any Employee for pursuing their rights under this Article, for having participated in the procedures, or for acting in any role under these procedures are prohibited.
- (c) The Employer will provide respectful workplace training as it deems necessary.

ARTICLE 9 - CORRESPONDENCE AND INFORMATION

- 9.01** All correspondence between the Employer and CAW Local 555 relating to matters covered by this Agreement, except as otherwise specified in this Agreement, will pass between the President of CAW Local 555 and the Assistant Vice-president, Human Resources Services or their designates.
- 9.02** Where written notice is specified in this Agreement, the University's internal mail will be deemed adequate means, unless otherwise specified in this Agreement.
- 9.03** The Employer will provide CAW Local 555 with the following information in electronic form commencing on the pay date immediately following the date of ratification and every 4 weeks thereafter:

- (a) a listing containing the names of all Employees in the Bargaining Unit, their job title and classification, job evaluation score, Employee identification number, department, campus address, salutation, gender, employment start date, home address, home telephone number, workplace email address, hourly rate with corresponding Grade and Step and regular weekly hours;
 - (b) a listing of all new hires and their Employee type (per Article 3.02), terminations, including resignations and retirements, and leaves;
 - (c) a listing of all Limited Term Employees with start and end dates;
 - (d) notification by e-mail of deaths of current Employees and of Employees moving outside the Bargaining Unit;
 - (e) a listing of all Employees who are on Salary Continuance and have been for a month or more; and
 - (f) such other information as may be set out elsewhere in this Agreement that is required to be given.
- 9.04** The Employer will provide CAW Local 555 with copies of appointment letters for all new Employees.
- 9.05** CAW Local 555 agrees to provide the Employer with the following information in electronic form:
- (a) a listing of the Union Representatives and Union Stewards of CAW Local 555 in accordance with Article 5.01(b); and
 - (b) such other information as may be set out elsewhere in this Agreement that is required to be given.
- 9.06** If mutually agreed, the Parties are relieved of their respective obligations in Articles 9.03, 9.04 and 9.05 to the extent that the relevant information is readily accessible to the other Party electronically.

ARTICLE 10 - HEALTH AND SAFETY

10.01 General

- (a) McMaster University is committed to provide and maintain healthy and safe working and learning environments for all employees, students, volunteers and visitors. This is achieved by observing best practices which meet or exceed the standards to comply with legislative requirements as contained in the *Ontario Occupational Health and Safety Act* ("OHSA"), *Environmental Protection Act*, *Nuclear Safety and Control Act* and other statutes, their regulations, and the policy and procedures established by the University. To support this commitment both McMaster University and its Employees are responsible jointly to implement and maintain an Internal Responsibility System directed at promoting health and safety, preventing incidents involving occupational injuries and illnesses or adverse effects upon the natural environment.
- (b) The Employer is responsible for the provision of information, training, equipment and resources to support the Internal Responsibility System and ensure compliance with all relevant statutes, this policy and internal health and safety programs.
- (c) Managers and Supervisors, including Deans, Directors, Chairs, Research Supervisors, etc. are accountable for the safety of workers within their area, for compliance with the statutory and University requirements, and are required to support Joint Health and Safety Committees (JHSC).

- (d) Employees are required to work in compliance with statutory and University requirements, and to report unsafe conditions to their Supervisors.
- (e) The Parties shall comply in a timely manner with their respective obligations under the *Occupational Health and Safety Act, R.S.O. 1990, c.0.1*, as amended, (the *OHS*) its regulations, codes of practice, and guidelines and all relevant environmental laws, regulations, codes of practice and guidelines. All standards established under these laws along with the McMaster University Workplace & Environmental Health & Safety Policy, which shall be in compliance with these laws, shall constitute minimum acceptable practice.
- (f) Employees will suffer no loss of remuneration for time required to carry out their responsibilities on both the Joint Health and Safety Committees (JHSC) and Central Joint Health and Safety Committee (CJHSC).

10.02 Right to Refuse

An Employee has the right to refuse unsafe work in accordance with the *OHS*.

10.03 Certified Health and Safety Workers

Certified Health and Safety Workers shall have the powers and responsibilities as specified in the *OHS*.

10.04 No Disciplinary Action

No Employee shall be discharged, penalized, disciplined or threatened for acting in compliance with the *OHS*, its regulations and codes of practice and environmental laws, regulations or codes of practice, nor shall an Employee acting in compliance be intimidated or coerced.

10.05 The Employer shall provide First Aid kits in the workplace. The number and location of First Aid kits shall be reviewed annually by the Central Joint Health and Safety Committee.

10.06 Central Joint Health and Safety Committee

- (a) The Parties agree that there will exist a Central Joint Health and Safety Committee (CJHSC).
- (b) The Employer shall maintain the CJHSC for the purposes of addressing health and safety matters. CAW Local 555, Unit 1 shall appoint 4 Members to the CJHSC. The CJHSC shall be co-chaired by one worker member and one management member as determined by the CJHSC.
- (c) The Central Joint Health and Safety Committee (CJHSC) shall:
 - i. make recommendations in the development of the Health and Safety policy and programs;
 - ii. consider and expeditiously dispose of matters concerning health and safety raised by members of the committee or referred to it by a JHSC or a health and safety representative, the Employer shall consider all recommendations made by CJHSC;
 - iii. make recommendations in the development and monitoring of programs for the prevention of hazards in the workplace that also provides for the education of Employees in health and safety matters;
 - iv. participate to the extent that it considers necessary in inquiries, investigations, studies and inspections pertaining to occupational health and safety;

- v. make recommendations in the development and monitoring of a program for the provision of personal protective equipment, clothing, devices or materials;
 - vi. cooperate with Ministry of Labour inspectors;
 - vii. monitor data on work accidents, injuries and health hazards; and
 - viii. make recommendations in the planning of the implementation and in the implementation of changes that might affect occupational health and safety, including work processes and procedures.
- (d) The CJHSC may request from the Employer any information that it considers necessary to identify existing or potential hazards with respect to materials, processes, equipment or activities in any of the Employer's workplaces.
 - (e) The CJHSC shall have full access to all government and Employer reports, studies and tests relating to the health and safety of Employees in the workplace, or to the parts of those reports, studies and tests that relate to the health and safety of Employees, but shall not have access to the medical records of any Employee except with the Employee's consent.
 - (f) The CJHSC shall meet during regular working hours at least monthly and, if other meetings are required as a result of an emergency or other special circumstances, the Committee shall meet as required during regular working hours or outside those hours.
 - (g) The CJHSC will be structured in accordance with the *OHSA* and its members will have the power and authority specified therein. There shall be at least the same number of worker members as management members at the CJHSC meetings.
 - (h) In the event a CAW Local 555 member of the CJHSC is not able to attend a CJHSC meeting, the CAW may substitute another worker member as a designate. These designates shall follow the provisions of Article 5.03 to arrange such attendance.
 - (i) The Union and Employer may have advisors attend the CJHSC meetings with voice but no vote, as determined by the meeting agenda. At least one week prior to the meeting, an agenda will be circulated to all members of the CJHSC.
 - (j) The Employer shall ensure that minutes be taken of all CJHSC meetings and copies provided to all members of the CJHSC. Administrative support for the CJHSC shall be provided by Environmental and Occupational Health Support Services (EOHSS).
 - (k) Terms of reference of the CJHSC will be determined by consensus of the Committee.

10.07 Joint Health and Safety Committees (JHSC)

- (a) The Employer shall maintain a series of Joint Health and Safety Committees (JHSC), including sub-committees, providing effective coverage for its workplaces and activities.
- (b) JHSCs shall be constituted in accordance with CJHSC. The number and scope of committees shall be the subject of annual review by the CJHSC.
- (c) JHSCs shall be as established by the CJHSC and listed on the EOHSS website, which will be updated monthly.
- (d) JHSCs shall meet monthly or in accordance with their respective terms of reference.
- (e) The Employer will provide copies of the minutes of all JHSC meetings to each member of the JHSC and EOHSS for distribution to the CJHSC.
- (f) Any outstanding items that cannot be resolved after 3 JHSC meetings or after 3 months whichever is the shorter shall be referred to CJHSC for final resolution.

10.08 Education and Training

- (a) The Employer agrees to pay the costs for certification training of Employees appointed to a JHSC.
- (b) Unless otherwise agreed by the Parties, Employees once appointed and upon request, will be provided with access to the first locally available core certification training program, subject to the operational needs and reasonable scheduling requirements of the Employer. Employees denied the first locally available core certification training program shall take the next available training.
- (c) Approval to attend certification training will not be unreasonably withheld.
- (d) No Employee shall be required or permitted to work on any job or operate any piece of equipment until she has received proper education, training and instruction.
- (e) The Employer will ensure that all Employees receive joint WHMIS training based on a program reviewed annually by the CJHSC.
- (f) The nature of other Occupational Health & Safety training will be as recommended by the CJHSC after consultation with the JHSCs.

10.09 Accident and Incident Investigations

- (a) An investigation will occur in the case of an injury or a release of hazardous substances to the air, earth or water systems outside the approved limits or guidelines.
- (b) The Union Co-chair or designate and the Employer Co-chair or designate of the appropriate Committee shall investigate the accident or incident, in accordance with the *OHS*A.

10.10 Right to Accompany Inspectors

- (a) The Employer shall notify the Union when a Government Inspector is to visit the Employer's premises as soon as practicable.
- (b) The Union Co-chair or designate and, if the Union Co-chair or designate is not Certified, an appropriate Certified Worker shall accompany Government Inspectors (health and safety, or environment) on an inspection tour and have the opportunity to speak with the Inspector privately.
- (c) The Employer shall give a copy of the reports or any other written documents received from the Inspector to the appropriate Union Co-chair and to the CJHSC.
- (d) The Employer shall give a copy of any replies to such reports or documents to the appropriate Union Co-chair and to the CJHSC.

10.11 Access to the Workplace

Union Health & Safety experts will have access to the Employer's premises in accordance with Article 5.05.

10.12 Disclosure of Information

- (a) The Employer shall disclose information in accordance with the *OHS*A and related University policies and programs.

- (b) In accordance with the *OHSA*, the Employer shall notify the Union and all Committees of all new substances and processes to be introduced, by their chemical and trade names, noting potentially harmful effects, their maximum allowable levels, and what kinds of precautions will be taken.

10.13 Ergonomics

- (a) Training and administration of ergonomic concerns will be as determined by the CJHSC and in accordance with McMaster University's Ergonomic Safety Program.
- (b) Where an ergonomic concern is beyond the scope of the Committee, the Employer shall retain a consultant agreed to by the Committee.

10.14 Video Display Terminals

- (a) No Employee is required to work continuously for more than one hour at a VDT without taking a 10 minute break away from the equipment, unless as otherwise indicated by an ergonomic assessment.
- (b) The Employee will not be given substitute work during this 10 minute period.
- (c) These 10 minute breaks will replace other regularly scheduled paid breaks.

10.15 Safety Equipment

- (a) The Employer agrees to provide protective equipment and clothing when required by the *OHSA*, and to ensure that safety equipment, materials, and protective devices (including protective clothing) are maintained in good condition. The Employer shall cover the cost of required cleaning of protective wear and clothing.
- (b) The Employer agrees to reimburse 100% of the cost of one pair of safety shoes or boots to a maximum of \$120 per year for Employees who are required to wear them in the performance of their duties.
- (c) The Employer agrees to reimburse 100% of the cost of one pair of prescription safety glasses (lens and frames) for Employees required to wear them in the performance of their duties to a maximum of either \$250 per 2 years or, at the discretion of the Employer and where a preferred supplier is used, no maximum per 2 years. This is in addition to the regular vision benefits as in Article 22.03.
- (d) To be eligible for reimbursement noted under Article 10.15(b) and (c), the protective footwear and eye wear must be designated as required by the Employer and must meet all relevant standards specified by the Employer.

10.16 First Aid/CPR Certification

- (a) The Employer will continue to provide access to First Aid/CPR and recertification training at no cost to Employees.
- (b) Training will be held during the work day.
- (c) Employees will receive compensated time off to attend these sessions.

10.17 National Day of Mourning

- (a) Each year on April 28 at 11:00 a.m., one minute of silence will be observed in memory of workers killed or injured on the job.

- (b) All CJHSC and JHSC Members shall be granted time in accordance with Article 15.04 to attend the National Day of Mourning ceremonies. Such requests shall not be unreasonably denied.

ARTICLE 11 - EMPLOYEE INFORMATION

11.01 Personnel Files

- (a) The Employer and the Union agree that the Employer shall maintain personnel records. The Employee will advise Human Resources Services (HR) immediately if there is any change in personal data, such as name, address or telephone number.
- (b) The personnel file for the Employee shall include items concerning the record of employment including, but not limited to, the original application form, job posting, job description, salary history, job content questionnaire, and all other related job evaluation documentation as well as any documentation in accordance with Article 12 and Article 13, all of which is normally copied to the Employee concurrent with their addition to the file.
- (c) Employees shall have the right to examine their personnel file in the presence of a member of Human Resources Services staff, by appointment. Upon request and within a reasonable time following the request, Employees will be provided with a photocopy of specified documents from their file. The Employee is free to point out any alleged factual errors and proven errors will be corrected. On the same basis, an Employee will have access to the file containing her personal information held by her Supervisor.
- (d) Upon receipt of a written request from the Employee, Human Resources Services will confirm that all warnings and suspensions have been destroyed in accordance with Article 12.
- (e) Employees may supplement the contents of their personnel files with documents related to their employment by forwarding such documents to Human Resources Services.
- (f) Employees will notify Human Resources Services of changes in information related to spouses and dependents necessary to administer benefits.
- (g) Subject to legal and/or statutory requirements, when Human Resources Services receives requests from an external agency for personal or employment related information regarding an Employee, it will confirm employment only. Additional information shall only be divulged with the written authorization of the Employee.

11.02 Confidentiality of Personnel Files

Access to personnel files will be limited to:

- i. the Employee;
- ii. staff in HR; and
- iii. other authorized University officials in connection with personnel, administrative and/or labour relations matters.

11.03 Employee Health / Return-to-Work Files

- (a) All Employee Health / Return-to-Work files will be kept in an area separate from all other personnel files and under secure conditions.

- (b) Access will be limited to authorized persons within HR who have a legitimate reason to access such files, it being understood that such persons may be required to supply information from those files to:
 - i. the Employee's Supervisor to facilitate return to work, and where relevant, accommodation, excluding information disclosing diagnosis, the designation of a medical specialist or the treatment type;
 - ii. the Employer's authorized agents to administer the disability insurance program; or
 - iii. the Workplace Safety and Insurance Board (WSIB).

Access to any other persons will only be provided with the prior written authorization of the Employee or her Power of Attorney.

11.04 Employee Medical Files

- (a) An Employee's Medical File shall be maintained by the Office of the Occupational Health Nurse and Occupational Physician in an area separate from all other personnel files and under secure conditions. This file may contain an Employee's personal medical information.
- (b) Access will be limited to the Employee and the Offices of the Occupational Health Nurse and Occupational Physician who have legitimate reason to maintain and access such files. Access to any other persons will only be provided with the prior written authorization of the Employee or her Power of Attorney.

ARTICLE 12 - PROGRESSIVE DISCIPLINE AND DISCHARGE

12.01 In most cases, discipline will be preceded by non-disciplinary counselling. The Employer shall discipline or discharge an Employee only for just cause.

12.02 The value of progressive discipline with the aim of being corrective in application is recognized by both Parties. Except in extreme cases, discharge for just cause shall be preceded by a documented record of non-disciplinary counselling, warnings (written or oral) and/or suspension (with pay or without pay).

12.03 Disciplinary Process

- (a) Prior to disciplining an Employee, the Employer will notify the Unit 1 Chairperson, with a copy to the President of CAW Local 555, of the nature of the alleged offence.
- (b) Following notification of the Unit 1 Chairperson, the Employer will meet with the Employee and a Union Representative. At this meeting, the Employer will advise the Employee of the alleged offence and provide the Employee with an opportunity to respond.
- (c) Within 5 Working Days of this meeting, or any additional meeting that the Employer may require, the Employer will decide whether or not discipline is to be imposed, and, if so, at what level, and this decision will be communicated orally and in writing at a meeting with the Employee and Union Representative. A copy of the written decision will be provided to the Unit 1 Chairperson with a copy to the President of CAW Local 555.
- (d) In cases of suspension without pay, the suspension will be served beginning on one of the following two dates:

- i. if the decision to suspend is not subject to a grievance, the first date the employee is scheduled to work following 5 Working Days from the date the suspension was communicated to the Employee; and
- ii. if the decision to suspend is subject to a grievance, the first date the employee is scheduled to work following a denial of the grievance at Step 3.

12.04 Immediate Investigatory Suspensions

- (a) In cases where it is necessary to remove an Employee from the workplace immediately, such as those which involve serious insubordination, a threat to the safety of a person or assault, an Employee may be immediately suspended with pay pending further investigation and Article 12.03 shall not apply. The Employer shall notify the Unit 1 Chairperson or designate directly, with a copy to the President of CAW Local 555, of an immediate investigatory suspension as soon as possible.
- (b) Once the Employer has completed its investigation, Article 12.03 shall then apply.

12.05 Grievances

Any claim of unjust discipline or discharge will be submitted to the Grievance and Arbitration procedures Article 6 (Grievance Procedure) within 5 Working Days from the date of receipt of notice by the Unit 1 Chairperson with a copy to the President of CAW Local 555. In the case of suspension or discharge, the grievance will commence at Step 3. In all other cases of discipline, the grievance will commence at Step 2.

- 12.06** Records of disciplinary warnings and suspensions will be retained for a period of 18 months from the date of the offence and then removed from the Employee's personnel file and destroyed.

ARTICLE 13 - PROBATIONARY EMPLOYMENT

- 13.01** A newly-hired Employee will be on probation for a period of 6 months.

- 13.02** At the time of her appointment, the Employee will be advised of the job requirements and the Employer's expectations of successful job performance that she must meet by the end of probation.

13.03 Progress and Performance Reviews

- (a) No later than two-thirds of the way through the probationary period, the Employee's progress and performance will be reviewed based on the job requirements and the Employer's expectations of successful job performance as provided to the Employee at the time of her appointment.
- (b) In the event the Employer requires more than 2 reviews of the Employee's progress and performance during the probationary period, the Union will be notified of subsequent reviews. Copies of any progress and performance documentation shall be provided to the Union.
- (c) If in the Employer's opinion, the Employee's performance and progress does not meet the job requirements, but may by the end of an extended probationary period, or if there has been insufficient opportunity to assess the Employee's performance, the Employer, the Employee and the Unit 1 Chairperson may then mutually agree to extend the probationary period.

- 13.04** At the end of the probationary period, if performance is deemed to be satisfactory, the appointment will be confirmed in writing.

13.05 Termination of Employment

- (a)** The employment of Probationary Employees may be terminated at any time during the probationary period, and they will not have recourse to the Grievance and Arbitration procedure regarding their termination, unless:
 - i.** the decision to terminate is made in bad faith; or
 - ii.** the decision to terminate is contrary to Article 8.02; or
 - iii.** the procedures prescribed by Articles 13.02 or 13.03 have not been followed.
- (b)** A grievance alleging violation of these grounds will commence at Step 2.
- (c)** The Union shall be notified in advance of any such termination and may choose to attend a meeting set for this purpose.

ARTICLE 14 -SENIORITY

14.01 Definition and Calculation of Seniority

- (a)** Seniority is defined as the length of continuous service calculated from the most recent date of employment with the Employer.
- (b)** One year of seniority will be earned when an Employee has been employed for a period of one year in which her regularly scheduled hours are 910 or more per year. A half year of seniority will be earned when an Employee has been employed for a period of one year in which her regularly scheduled hours are less than 910 per year.
- (c)** Seniority will continue to accrue and will not be affected by absence resulting from vacations, holidays, sick leave or injury, suspensions, or other leaves as provided for in this Agreement.
- (d)** Overtime hours worked in excess of regularly scheduled hours will not be used in calculating seniority.

14.02 Seniority List

- (a)** The Employer will maintain a seniority list showing the date upon which the Employee commenced her most recent employment with the Employer and her total years of equivalent full-time service.
- (b)** Only those Employees who have completed their Probationary Period as defined in Article 13 (Probationary Employment) will appear on the seniority list. Upon completion of the Probationary Period, the Employee will be added to the seniority list.
- (c)** An up-to-date seniority list will be sent to the Union and will be posted on the Human Resources Services website and agreed-upon bulletin boards in November of each year. No more than twice per calendar year, with one month's notice per request, the President of CAW Local 555 may request in writing to the Assistant Vice-president (Human Resources Services) a copy of the current seniority list.
- (d)** The seniority list shall be used to determine seniority for the purposes of this Agreement. It shall be deemed correct until such time as an error is brought to the attention of the Employer by the Union, and will not be retroactive if such an amendment would require a change to an Employer decision based on the earlier seniority list.

14.03 Loss of Seniority

- (a) Employees will lose their seniority and will be deemed to have terminated their employment with the Employer for any of the following reasons:
 - i. they are discharged for just cause and not reinstated;
 - ii. they resign or retire;
 - iii. after a layoff they fail to return to work as per Article 17;
 - iv. they are laid off for a period longer than provided in Article 17;
 - v. they are absent from work without authorization from their Supervisor and without reasonable justification for 5 consecutive Working Days and fail to contact their Supervisor within 7 calendar days from the date a notice was sent by registered mail to the Employee's current address on file; and
 - vi. they accept severance pay.
- (b) An Employee who accepts a position with the Employer outside the Bargaining Unit on or after the effective date of this Agreement will cease to accrue seniority and will lose her status as an Employee, except as provided in Article 19.02.

14.04 Seniority for Union Representatives

- (a) All Local Union Representatives on a full-time release, the Unit 1 Chairperson and Union Negotiating Committee members who are Employees shall head the seniority list during their appointment, or term of office.
- (b) Article 14.04(a) will not apply when considering seniority for promotion or vacation.

ARTICLE 15 - HOURS OF WORK

15.01 The provisions of this Article are intended to provide a basis for calculating compensation for time worked and shall not be construed as providing any guarantee as to the hours of work per day or per week.

15.02 Standard Work Week for Full-Time Employees

- (a) Except as provided below, the standard work week shall normally consist of 35 hours per week, which shall normally consist of 5 equal shifts of 7 hours.
- (b) The standard work week for certain Employees, including but not limited to, technical Employees, shall normally consist of 37.5 hours per week, which shall normally consist of 5 equal shifts of 7.5 hours.
- (c) The standard work week for certain Employees, including but not limited to Security Dispatchers and Nuclear Reactor Operators and Technicians, shall normally consist of 40 hours per week, which shall normally consist of 5 equal shifts of 8 hours.
- (d) The Employer will include the normally scheduled daily and weekly hours of work in each job posting. The Employee's Supervisor will confirm at the time of appointment, which of Articles 15.02(a), (b), or (c), apply, and the normal schedule including normal start and end times. An Employee may confirm her hours with her Supervisor at any time.

15.03 Scheduling of Hours

- (a) Where an Employee's regular schedule, shift, or hours of work per day or week are to be changed or new shifts introduced on an on-going basis, the Union and the Employee shall be provided with a minimum of 3 months' written notice of the change. The Employee may agree in writing to accept such change sooner after having consulted with a Union Representative.
- (b) Where an Employee's regular schedule, shift or hours of work per day or per week are to be changed on an on-going basis, and where such change causes hardship to the Employee, and provided the Union is in agreement, special consideration will be given to the Employee if she wishes to be placed in a vacant position for which she has the qualifications, skills, ability, and relevant experience to perform the work with Minimal Training.

Temporary Change

- (c) Where an Employee's regular schedule or shift is to be changed on a temporary basis (i.e. not on an on-going basis), the Employee shall be provided with notice of the change and its expected duration as soon as practicable but in any event, no later than 15 Working Days prior to the change. If the Supervisor is unable to provide 15 Working Days notice, the Employee may work the hours at the applicable overtime rate. The Employer may utilize this clause a maximum of 5 days per calendar year.
- (d) The Employee will be paid for all hours outside of her normal shift at a premium rate of \$1.00 per hour in addition to her regular pay.
- (e) Where a temporary change results in an Employee working additional hours of work and/or overtime as defined in Article 15.08, the Employee shall be compensated for the additional hours of work and/or overtime in accordance with that Article.

15.04 Flexible Work Scheduling Arrangements

- (a) Employees may request individual on-going flexible scheduling arrangements and variations to standard work schedules. Subject to operational requirements, such requests will not be unreasonably denied. Such variations are to be determined between the Employee and her Supervisor, it being understood that the normal hours of work per week will continue to be observed but that the hours worked from day to day or in any one week may vary. Such arrangements shall be for a fixed period and renewable upon mutual agreement.
- (b) In certain positions, as set out in the "Letter of Understanding Regarding Work Arrangements for Certain Positions, such as Coaches", hours of work will vary widely to meet the requirements of the work. In such circumstances, the standard hours of work per week will be observed over a scheduling period jointly determined between the Employees concerned and their Supervisors. Where the work requirements result in Employees working in excess of the standard weekly hours over an extended period of time, the University will ensure that time off is scheduled in equivalent blocks of time to suit the Employee's preferences.
- (c) In the event an Employee requires a non-ongoing flexible schedule, or experiences a personal emergency, the Employee shall contact her Supervisor and arrange to flex the time spent dealing with that personal emergency to another date. Such arrangements will not be unreasonably denied.

15.05 Extended Hours of Work

Notwithstanding the provisions of Article 15.02, and in accordance with Article 15.03, in the event that Employees request, or the Employer wishes to introduce extended hours of work, the details of the arrangement shall be as agreed upon by the Parties.

15.06 Reporting Absences

Employees are responsible to report to work on time on each scheduled work day. When an Employee is absent from work, she will notify her Supervisor or designate by telephone before the beginning of the work period or as soon as practicable. The Employee shall inform her Supervisor or designate of the reason for the absence, the expected time of her return to work, and a phone number where she may be reached in her absence.

15.07 Meal and Break Periods

- (a) Subject to Article 15.07(b), the University provides one 60-minute unpaid meal period in the Employee's normal work day, unless a paid meal period is provided. Should an Employee request an unpaid meal period of less than 60 minutes, but not less than 30 minutes subject to operational requirements and with an adjustment of either start or end times, such request will not be unreasonably denied.
- (b) For shifts of 5.5 hours or less, the Employee shall be provided one 30-minute unpaid meal period.
- (c) Because they are required to remain available for immediate recall to the control room, nuclear reactor operators will be provided with a 30-minute paid meal period per 8 hour shift.
- (d) In the event of overtime, Employees shall receive one 30-minute unpaid meal period in accordance with the *Employment Standards Act*. Employees who work authorized overtime for 2 consecutive hours or more beyond their regular hours in a work day are entitled to a meal allowance consistent with University Policy.
- (e) Subject to Article 15.07(f), the University provides two 15-minute paid break periods in the Employee's normal work day.
- (f) For shifts of 5.5 hours or less, the Employee shall be provided one 15-minute paid break.
- (g) Break periods are scheduled according to the work needs of the Department. An Employee will not normally be required to work through a paid break. An Employee cannot, at her initiative, work through paid break periods such that the time worked would be calculated as overtime worked or banked to accumulate paid time off.
- (h) Meal and break period schedules shall be mutually agreed to where possible between the Employee and the Supervisor. They are subject to change by the Supervisor depending on the work needs of the Department. If an Employee is required by her Supervisor to work through her meal period or her break, the Employee will be given either pay or time off in lieu in accordance with Article 15.08(h).

15.08 Additional Hours of Work and Overtime

- (a) The Parties recognize that the University's operations may require the performance of additional hours of work and overtime. To the extent feasible, overtime will be on a voluntary basis. Should sufficient Employees not be available to meet these requirements, then Employees will be assigned to work the additional hours of work or the overtime. Whenever possible the Employer will provide reasonable notice of additional hours of work and overtime requirements. Where reasonable notice is not provided and except in

the case of emergencies, the Employee may refuse to work additional hours of work and/or overtime. An Employee may refuse overtime work in excess of 5 hours per week even if reasonable notice is provided.

(b) The University will attempt to allocate additional hours of work and overtime worked on an equitable basis among readily available qualified Employees who normally perform those duties.

(c) **Overtime**

Pursuant to the provisions of Article 15.02(a), (b) and (c), overtime is time worked by an Employee:

- i. in excess of 7, 7.5 or 8 hours per day; or
- ii. in excess of 35, 37.5 or 40 hours per week; or
- iii. on a sixth or seventh day in a week except where such day(s) are part of a repeating schedule which averages 5 days per week over the course of the schedule.

Where an Employee works overtime, the Employee shall be paid an amount equal to 1.5 times her regular hourly rate for each hour worked.

(d) Part-time Employees will be paid overtime in the event that they work beyond the equivalent full-time shift as defined in Article 15.02, or exceed the equivalent full-time work week as defined in Article 15.02. All hours worked up to the equivalent full-time shift or work week will be considered additional hours.

(e) There shall be no duplicating or pyramiding of overtime or premium payments unless provided herein.

(f) All additional hours of work or overtime must be authorized by the Employee's Supervisor in advance of it being worked. The Employee and her Supervisor will determine the mechanism required for such authorization. A Supervisor may provide written authorization for overtime wherein an Employee may, with set limitations, work overtime without specific advance authorization.

(g) In circumstances described in Article 15.04(b), entitlement to overtime is based on hours worked which exceed the standard work week, averaged over a period of time to be determined by the Supervisor, in consultation with the affected Employees.,

(h) **Payment of Overtime or Compensating Time Off**

- i. Overtime may be compensated in pay or Compensating Time Off at the equivalent rate. The Employee will notify the Supervisor of the choice of overtime as pay or Compensating Time Off. If the Employee chooses the option of pay, the Supervisor may choose to approach another Employee to work the overtime opportunity. If Compensating Time Off is selected by the Employee, it will be scheduled at a mutually agreeable time normally not later than March 31 for work done in the 12-month period ending December 31. Should this not be possible, the Supervisor will ensure that the Employee receives payment at the applicable rate by April 30 unless the Employee and her Supervisor agree to extend the period for the taking of Compensating Time Off. It is agreed that, for Compensating Time Off purposes, overtime may be carried over from one fiscal year to the next, as follows:

- a. at the Employee's option, up to 10 hours; and
 - b. with the agreement of the Employee, Supervisor and Union, any number of hours greater than 10.
- ii. Upon termination an Employee will be paid for outstanding accumulated overtime.

15.09 Shift Premiums

- (a) Employees shall be paid a night shift premium of 80 cents per hour for all hours worked where the majority of the hours fall between 6 p.m. one day and 8:00 a.m. the following day.
- (b) Employees shall be paid a weekend premium of 80 cents per hour for all hours worked on a weekend, i.e. where the majority of the hours fall between 00:01 hours Saturday morning and 24:00 hours Sunday.
- (c) Employees may receive both night shift premium under (a) above and weekend premium under (b) above.
- (d) The night shift premium and weekend premiums do not apply when shifts are the result of the voluntary exercise of flexible working hours.
- (e) Notwithstanding Articles 15.09(a) and (b), the night shift and weekend premiums for Reactor Operators are 40 cents for all hours worked on either shift.
- (f) Where shift work is newly introduced as in Article 15.03(a), the choice of which shift is worked shall be offered on the basis of seniority among qualified Employees. If an opportunity to work the new shift is declined, the least senior Employee shall be appointed. Where the least senior Employee is appointed to the shift, she may have access to the provisions of Article 15.03(b). In the event that such placement in Article 15.03(b) cannot be accommodated within the notice period, the Employee shall indicate to her Supervisor in writing, one month prior to the end of the notice period, her intent to accept either the change or accept severance pay in accordance with the schedule in Appendix II. Acceptance of severance pay will terminate her employment at the end of the notice period.

15.10 On-Call

Employees in some positions, as part of their regular duties and responsibilities, may be required by their Supervisor to be On-Call. The following applies to such Employees in respect to On-Call time:

- (a) While On-Call, Employees must be available to attend at the workplace within one hour if such attendance is required, or otherwise be available to take remedial action.
- (b) The Employee shall receive 2 hours of regular straight time pay for each evening she is On-Call during the week. For the purposes of this provision, "during the week" means other than during the "weekend" as defined in (c) below and an "evening" begins at the end of the work day of the Employee On-Call and continues until the commencement of that Employee's following work day.
- (c) The Employee shall receive 3 hours of regular straight time pay for each unit on the weekend she is required to be On-Call. For the purposes of this provision, the weekend is broken into two units: Friday after the end of the work day of the Employee On-Call until Saturday at 23:59 (just before midnight); and from 00:00 Sunday morning until the beginning of the work day of the Employee On-Call on Monday morning.

- (d) Employees who come in to work while On-Call shall be entitled to Call-Back pay as per Article 15.11.

15.11 Call-Back

When an Employee who has completed her normal work day and has left the University premises is required by her Supervisor or designate to return to work, she shall be entitled to Call-Back pay. An Employee entitled to Call-Back pay will be paid at 1.5 times her regular rate with a minimum of 4 hours.

15.12 Log on and Telephone Consultation Pay

An Employee who is required by her Supervisor to log-on from her home or from a remote location to the Employer's computer system or to engage in a telephone conversation to conduct work will be paid a minimum of one hour of overtime at 1.5 times the Employee's regular hourly rate for the actual overtime worked.

15.13 Change of Location

- (a) Where an Employee's work location is to be changed to another site, the Union and the Employee shall be provided with a minimum of 3 months' written notice of the change. The Employee may agree in writing to accept such change sooner after having consulted with a Union Representative.
- (b) Where an Employee's change of work location causes hardship to the Employee, and provided the Union is in agreement, special consideration will be given to the Employee if she wishes to be placed in a vacant position for which she has the qualifications, skills, ability and relevant experience to perform the work with Minimal Training.

ARTICLE 16 - LEAVES OF ABSENCE

16.01 Bereavement

An Employee shall be entitled to a leave of absence with regular pay and benefits in the event of the death of a member of her family.

- (a) For "immediate family" member defined as spouse, common law spouse, same-sex partner, son, daughter, children of the Employee's spouse, children of common law spouse, step-children, ward, brother, sister, father, and mother, 5 consecutive Working Days of paid leave at her regular rate of pay will be given.
- (b) For "extended family" member defined as father-in-law, mother-in-law, brother-in-law, sister-in-law, son-in-law, daughter-in-law, grandchild, grandmother and grandfather, grandparents of the Employee's spouse, step-mother and step-father, 3 consecutive Working Days of paid leave at her regular rate of pay will be given.
- (c) Where an Employee's scheduled vacation is interrupted due to the death of a member of her family, the Employee shall be entitled to bereavement leave in accordance with Article 16.01(a) or (b). The portion of the Employee's vacation which is deemed to be bereavement leave shall be rescheduled in accordance with Article 16.04(b).
- (d) If bereavement leave is required in the event of the death of a person significant to the Employee and not specifically named in Article 16.01(a) or (b), or additional bereavement leave is required in circumstances covered by Article 16.01(a) or (b), it may be granted up to a maximum of 3 days by arrangement with the Employee's Supervisor. Such request will not be unreasonably denied.

16.02 Jury Duty / Court Service

Paid leave shall be granted to an Employee required, under summons or subpoena, to serve as a juror or witness.

Paid leave shall not be granted when the Employee is a party to the court proceedings.

The Employee shall provide her immediate Supervisor with a copy of the summons or subpoena which indicates the period of jury duty or witness service required as soon as possible after receipt of same.

16.03 Unpaid Personal Leave

- (a) A personal leave may be granted for a variety of reasons for a period of up to 12 months at the discretion and approval of the Supervisor. The Employee may continue to participate in the Employer benefit plans, provided she pays both the Employee and the Employer benefit plan premiums in advance.
- (b) Upon return to work from an Unpaid Personal Leave, the Employee will resume her former position provided that it still exists, with full corresponding salary and benefits. If her former position becomes redundant during the term of the leave, she shall receive notice under Article 17 at the time of the redundancy. Upon her return to work, paid notice will be provided for the balance of the notice period, if any. For any portion of the notice period that was during the unpaid leave, an equivalent period of unpaid Priority Placement will be provided and the rest of Article 17 shall apply.

16.04 Vacations

(a) Entitlement Schedule

Employees shall be entitled to annual paid vacation at their regular rate of pay based on the number of years of service at June 30. The schedule shows the vacation entitlement for the current benefit year for full-time service (at least 1820 hours) in the most recent 12 months to June 30.

Less than one year	1.25 days per month*
1 but less than 4 years service	15 days
4 but less than 14 years service	20 days
14 but less than 15 years service	21 days
15 but less than 16 years service	22 days
16 but less than 17 years service	23 days
17 but less than 18 years service	24 days
18 but less than 30 completed years	25 days
30 or more completed years	30 days

[*expressed in Working Days per completed months of service]

Vacation for employment service over the 12 months to June 30 which is less than 1820 hours will be appropriately pro-rated.

Employees who have a superior vacation entitlement shall not have their vacation entitlement decreased as a result of the above vacation schedule.

(b) Scheduling

All vacation days are scheduled by mutual agreement between the Supervisor and the Employee, subject to the departmental work requirements.

If, as of June 16, 2006, a department has established a practice of identifying periods of time during which vacation cannot be approved due to operational requirements, which periods exceed 5 consecutive weeks or a total of 13 weeks in a calendar year, an Employee affected by this schedule will be entitled to 5 additional days vacation in that year. The Supervisor will provide notice of such periods by December 31 for the following year. With notice, the Employee's Supervisor may approve single days of vacation during such designated periods and such approval will not be unreasonably withheld. A Department not having such a practice may establish one after June 16, 2006, with the agreement of the Union.

Any vacation request granted is only valid within the department that granted the request, unless mutually agreed to by the Employee and hiring Supervisor.

Employees shall submit vacation requests as far in advance as possible. Requests for vacation shall not be unreasonably denied. The granting/denial of a vacation request shall normally be given within 20 Working Days of the request.

In the alternative, where a Supervisor chooses to establish a common deadline for submission of vacation requests:

- i. a response approving/denying the request shall be provided within 20 Working Days of the common vacation request deadline.
- ii. Scheduling conflicts between 2 or more Employees shall be resolved on the basis of seniority. An Employee who has failed to submit a vacation request by that deadline may not subsequently rely on seniority to establish priority in a scheduling conflict. An Employee transferring to another department may not rely on seniority in a scheduling conflict when the effect would be to cause a cancellation, in full or in part, of a previously approved vacation request.

Where an Employee's scheduled vacation is interrupted due to her hospitalization for one day or more, the Employee shall be allowed to postpone the vacation days spent in the hospital to a later date in accordance with Article 16.04 and upon receipt of sufficient medical documentation provided to the Manager of Employee Health Services.

(c) Vacation Year

Vacation days are earned in the benefit year, the 12-month period from July 1 to June 30.

Vacation days are taken in the calendar year, the 12-month period from January 1 to December 31.

Vacation days taken must not exceed vacation days earned.

(d) Carryover

Each Employee should take her full amount of vacation entitlement within the appropriate calendar year. A Supervisor and Employee must make every effort to ensure the Employee takes her full entitlement of vacation within the appropriate period. Notwithstanding the above, carryover of vacation to the following calendar year may occur if:

- i. the Supervisor grants an Employee's request for carryover of up to 5 days or, in extraordinary circumstances, up to 10 days; or
- ii. operational necessities identified by the Supervisor prevent the scheduling of vacation days.

Vacation days carried to a subsequent year will be scheduled at the outset of that year by mutual agreement between the Employee and her Supervisor.

16.05 Paid Holidays

(a) Holidays

The Employer recognizes the following paid holidays which include all the statutory holidays listed in the *Employment Standards Act*: Canada Day, Civic Holiday, Labour Day, Thanksgiving Day, at least 5 days at Christmas (to include Christmas, Boxing Day, New Year's Day and floating holidays), Family Day, Good Friday, and Victoria Day.

As the number of paid holidays may vary from year to year, Human Resources Services publishes annually a list of paid holidays.

For certain Employees and with agreement of the Union, Canada Day may be scheduled to fall on a day different than the one published by HR in order to be consistent with the observation of the holiday by employees of a hospital in which the Employees are located. In the event that such a change is to be made the Employer will provide such Employees with at least 3 months notice prior to the published date of the holiday.

Payment for paid holidays will be automatic when both the scheduled working day immediately preceding and following the holiday are worked or when there is reasonable cause for the Employee not to work the scheduled working day immediately preceding and following the holiday.

(b) Leaves

Employees on an unpaid leave of absence for 21 calendar days or less are entitled to compensation for the paid holiday(s) which fall in the period commencing on the first day of the leave and ending on the day of return to work. The compensation will be:

- i. by payment for day(s) in the leave of absence period, or;
- ii. by time off in lieu following her return from the leave of absence.

(c) Seasonal Appointments

Employees on seasonal appointments, e.g. September to April each year, are entitled to the paid holidays which fall during their period of employment. No compensation is made for holidays which fall in their non-working period.

(d) Working on a Paid Holiday

If an Employee is scheduled to work on a paid holiday, she shall be paid:

- i. pay for all hours worked on such day at the rate of 1.5 times the Employee's regular straight time rate of pay in addition to her regular straight time rate of pay; or
- ii. pay for all hours worked on such day at the rate of 1.5 times the Employee's regular straight time rate of pay and a lieu day *off* at regular straight time rate of pay taken at a time mutually agreeable to the Employee and her Supervisor.

- (e) Paid holidays for all regular part-time Employees shall be paid on a proportional basis.

16.06 Family Leave

(a) Pregnancy Leave

Length of Leave

An Employee is entitled to pregnancy leave according to the *Employment Standards Act*.

Benefits While on Pregnancy Leave

An Employee on pregnancy leave will be entitled to maintain all prescribed benefits as outlined in the *Employment Standards Act*.

Supplementary Unemployment Benefit (S.U.B.)

Pregnancy Leave benefits supplement payments made by Employment Insurance (EI) and this program are registered under the *EI Act*. Benefits are determined and payable based on your income and long term appointment status at McMaster in a manner similar to that used by EI.

Members will be entitled to Pregnancy Leave Benefits S.U.B. for up to 17 weeks at 90% of their regular salary less the amount of Employment Insurance Benefits received. All benefits paid from the S.U.B. Fund must be in accordance with the agreement filed by the Employer with Human Resources and Skills Development Canada. As part of these requirements, all such payments by the Employer can only commence when the member provides proof that she is receiving EI benefits or she is disqualified from EI benefits because of an insufficient number of insurable weeks or that EI benefits have been exhausted or she is in the EI waiting period. Employees should understand that such proof will not be made available until after the leave has commenced and hence Employer payments will be retroactive.

All SUB Plan amendments are subject to the approval of Human Resources and Skills Development Canada.

(b) Parental Leave

Parental Leave refers to a leave of absence following the birth of a child, or the coming of the child into the Employee's custody, care and control for the first time, in accordance with the *Employment Standards Act*.

Length of Leave

An Employee is entitled to parental leave according to the *Employment Standards Act*.

Benefits While on Parental Leave

An Employee on parental leave will be entitled to maintain all prescribed benefits as outlined in the *Employment Standards Act*.

Parental Supplementary Unemployment Benefit

Employees on parental leave will be entitled to supplementary unemployment benefits (SUB) for up to 17 weeks at 90% of their regular salary less the amount of Employment Insurance Benefits received. The period of benefits (17 weeks) may be taken by one parent or divided between the two parents. Employees on parental leave will be subject to the procedures described in Article 16.06(a) when claiming SUB benefits.

Alternative Two Week Parental Leave

Instead of taking a parental SUB, a full-time or regular part-time Employee who has completed at least 6 months continuous service with the Employer is entitled to 2 consecutive weeks leave without loss of salary upon the birth or adoption of her child. The Employee shall notify the Employer in writing of her choice in this regard upon notice of the leave.

- (c) An Employee who has taken the Supplementary Unemployment Benefit under Article 16.06(a) is not entitled to the SUB Benefit or the 2 consecutive week leave option under Article 16.06(b) for the same child.
- (d) An eligible Employee who commences pregnancy or parental leave during her notice period under Article 17 may elect to suspend the notice period for purposes of Article 17 until the date her leave is scheduled to end, following which the balance of her notice period will resume.

16.07 Union Leave

- (a) An Employee who is
 - i. appointed, selected or elected to work for CAW Local Union 555; or
 - ii. appointed or elected to a position within the CAW-Canada; or
 - iii. appointed, selected or elected by the CAW-Canada or the Local Union to a position within the Canadian Labour Congress (CLC), or a position within the provincial or district CLC Councils, or Ontario Federation of Labour; or
 - iv. appointed to a position identified as one of a Labour Member of a government agency;

shall, at the written request of the CAW-Canada or the Local Union receive, a leave of absence without pay for the duration of the appointment or terms of office. The Employee on an approved leave of absence shall have the option of continuing pension and benefits provided she pay both the Employee and Employer contributions.

The Employee will notify her immediate Supervisor at least one month in advance of commencing the leave of absence, indicating the expected duration of the appointment, and one month in advance of returning to work from the leave of absence.

(b) Return to Work

Upon return to work from a Union Leave, the Employee will resume her former position provided that it still exists, with full corresponding salary and benefits. If her former position becomes redundant during the term of the leave, she shall receive notice under Article 17 at the time of the redundancy. Upon her return, with the exception of paid notice, Article 17 shall apply.

16.08 Public Service Leave

(a) Campaign

An Employee seeking public office may make application for a leave of absence, at full salary, during the campaign for election on the following basis:

- i. for election to the Parliament of Canada; leave for the equivalent of up to 30 days;
- ii. for election to the Legislature of Ontario, leave for the equivalent of up to 30 days;

- iii. for election to Municipal, Regional or County Office or Board of Education; leave for the equivalent of 5 to 10 days depending upon the nature of the office being sought.

The period of leave in each case need not be taken on consecutive days or necessarily in whole days. Entitlement to a period of leave beyond 3 campaigns in a 10-year period is subject to the approval of the appropriate Vice-president.

(b) Election

If the Employee is elected, she shall, while serving in the office to which elected, be entitled to leave of absence on the following basis:

- i. Parliament or Provincial Legislature; leave of absence, without pay, for a period of up to 5 years;
- ii. Municipal, Regional or County Office or Board of Education; subject to the work requirements of the department, leave of absence for attendance at sittings of the Council or Board. If the length of time involved is significant, such absences will be subject to a pro rata reduction in salary;
- iii. For full-time positions, leave of absence, without pay, for a period of up to 5 years.

Should the Employee continue to serve in public office beyond the 5 years mentioned above, her employment relationship will be terminated at the end of the 5-year period. Any subsequent return to University employment would then be on a 'new hire' basis.

There will be no guarantee that an Employee will be returned to his or her former position after expiry of the term of public service. Every attempt will be made to return an Employee to a position at the same level and with duties as similar as possible to those of the post occupied prior to the leave of absence. Should this not be possible, the Employee will be provided the choice of layoff with recall rights under Article 17 or severance in accordance with Appendix II.

The Employee, upon return to the University, will retain her original service and/or seniority date.

16.09 Personal Leave

Employees who have completed their probationary period will be granted 2 Personal Leave days without loss of regular pay and benefits each calendar year at a time mutually agreeable to the Employee and her Supervisor.

In extenuating circumstances, a personal leave day may be granted by the Supervisor on the same day that it is requested. An Employee who works full time may schedule the day in half day increments upon the approval of the Supervisor.

The Personal Leave days shall be taken in the calendar year in which they are granted.

Approval for requests of Personal Leave days shall not be unreasonably denied.

16.10 Family Medical Leave

- (a) An Employee may take a leave of absence, without pay, for up to 8 weeks to provide care or support to a seriously ill family member. Such leave shall be taken in accordance with the provisions of the *Employment Standards Act* and arranged with her Supervisor.

(b) Supplementary Unemployment Benefit (S.U.B.)

Members will be entitled to Supplementary Unemployment Benefit for up to 8 weeks at 90% of their regular salary less the amount of Employment Insurance Benefits received. All benefits paid from the S.U.B. Fund can only commence when the Employee provides proof that she is receiving Compassionate Care EI benefits. Employees should understand that such proof will not be made available until after the leave has commenced and hence any Employer payments will be retroactive.

16.11 Deferred Salary Leave

The Deferred Salary Leave agreed to by the Parties on October 6, 2004, will remain in effect for the duration of this Agreement.

16.12 Remembrance Day

The Employer agrees to allow Employees 2 minutes of silence at 11:00 a.m. on Remembrance Day each year.

ARTICLE 17 - REDUNDANCY- LAYOFF AND RECALL *

[* See Letter of Understanding: Professional Development, Training and Recruitment]

17.01 Workforce Reduction

The Employer may declare a position redundant or reduce the hours of a position for reasons that include: lack of work; reorganization of duties; reduction of services; discontinuation or reduction of funding.

17.02 Measures to Avoid or Minimize the Impact of Layoff

- (a)** There will be no layoffs until a reasonable attempt has been made by the Employer to make the necessary reductions in the workforce through attrition.
- (b)** Subject to Article 17.02(a), the following Employees shall be subject to layoff, identified by inverse order of seniority provided the remaining Employees can carry out the remaining work of the Department with Minimal Training:
 - i.** Redundant Employees in the affected positions; and
 - ii.** Employees whose hours of work have been reduced by 10% or more from those specified at the time of the Employee's appointment and who have not accepted such reduction. For reductions of less than 10%, Article 15.03(c) shall apply.

Seniority shall be determined with reference to the seniority list in effect in accordance with Article 14.02, and the list of Employees on probation.

- (c)** Prior to notifying an Employee that she is subject to layoff in accordance with Article 17.04, the Employer will meet with the Union and will inform the Union of the Employer's intentions including identification of the affected Employee(s) and the reasons for the redundancy. At this meeting the Parties may discuss and agree to alternative arrangements that meet operational needs and eliminate the need for, or limit the impact of layoffs. Alternative arrangements may include the provision of additional training to the Employee(s).

17.03 Eligibility

- (a) Continuing Employees as set out in Article 3.02 who have successfully completed their probationary period and whose position is declared redundant or whose hours have been reduced by 10% or more from those specified at the time of their appointment are eligible to participate in the processes set out in Article 17.
- (b) Probationary and Limited Term Employees whose employment is ended prior to the contract end date, are eligible only for notice under Article 17.04 (a) and severance under Appendix II. None of the other provisions of Article 17 shall apply.

17.04 Notice of Layoff

- (a) Employees who are subject to layoff will be given written notice in accordance with the following schedule:

<u>Years of Service</u>	<u>Notice</u>
in probationary period	2 weeks
over probationary period but less than 4 years	8 weeks
4 years but less than 6 years	10 weeks
6 years but less than 10 years	12 weeks
10 years	16 weeks
11 years	17 weeks
12 years	18 weeks
13 years	19 weeks
14 years	20 weeks
15 years	21 weeks
16 years	22 weeks
17 years	23 weeks
18 years	24 weeks
19 years	25 weeks
20 years or more	26 weeks

- (b) Subject to Article 17.04(c) and (d), the notice period shall begin on the date on which written notice was received by the Employee or the date the written notice was delivered by registered mail to the Employee's current address on file with HR, whichever date is earlier.
- (c) If an Employee is on a pregnancy, parental, family, LTD or WSIB leave, her notice period will begin the date she returns to work following leave.
- (d) If an Employee is on sick leave and receiving Salary Continuance benefits, her notice period will begin the date she returns to work following leave, it being understood that Salary Continuance benefits received from the date of notice shall count towards, and be deducted from, the entitlement to continuation of regular pay and benefits for the duration of the notice period.
- (e) While an Employee is expected to continue to work as assigned during the notice period, the Employer may invoke the layoff prior to the end of the notice period. In such a case, none of the rights or entitlements of the Employee granted pursuant to this Article 17 shall be affected, including the continuation of regular pay and benefits for the duration of the notice period.

- (f) During the notice period, an Employee will be afforded reasonable time off to seek alternative employment, including time to prepare for meetings arranged by the Employer in accordance with Article 17.06(d), subject to the advance approval of the Employee's immediate Supervisor. Such approval will not be unreasonably withheld.

17.05 Redeployment Units

The redeployment units to be used for the purposes of Displacement are set out in Appendix I.

17.06 Priority Placement

- (a) The Employer shall maintain a Priority Placement List of all Employees who have been provided notice of layoff, subject to Article 17.06(b).
- (b) An Employee shall be removed from the Priority Placement List in any of the following circumstances:
 - i. she has requested of Human Resources that her name be removed from the list;
 - ii. she has obtained an alternate position at the University within the bargaining unit;
 - iii. her notice period has expired, unless she is a Research Employee, in which case, she shall be removed from the list one year after the notice period has expired; or
 - iv. the Employee has accepted severance pay.
- (c) The Employer will endeavour to place Employees on the Priority Placement List into vacant positions materially the same from which they were subject to layoff, subject to the following rules:
 - i. the vacant position must be at a pay grade that is the same or lower than the highest pay grade of the positions formerly held by the Employee under JJES or JE 2009;
 - ii. the Employee possesses the qualifications, skills, ability, and relevant experience to perform the work of the vacant position with Minimal Training;
 - iii. Full-time Employees will be eligible for Priority Placement in other full-time positions. Part-time Employees will be eligible for Priority Placement in other part-time positions. For purposes of Article 17.06, Full-time Employees are those Employees whose regular hours of work are 910 hours or more per year. Part-time Employees are those where the Employee's regular hours of work are less than 910 hours per year;
 - iv. within 5 Working Days after the beginning of the notice period, the Employee must submit a resume to Human Resources Services outlining her qualifications, skills, ability, and relevant experience;
 - v. If there are 2 or more vacant positions for which the Employee is eligible, the preference of the Employee will prevail;
 - vi. If there are 2 or more Employees eligible to be placed into the same vacant position, the Employee with the greater seniority will be placed.
- (d) The Employee may be required to attend a meeting with the hiring Supervisor. The purpose of such a meeting is to provide the hiring Supervisor with an opportunity to meet the Employee and to assess her qualifications, skills, ability and relevant experience for the position. Within a reasonable time prior to the meeting, the Employee will receive a copy of the Job Posting and the job description for the position. The meeting shall be held

during the Employee's regular hours of work. The hiring Supervisor shall ensure that the assessment is objective, balanced and conducted in good faith. Should the Employer determine that the Employee does not have the qualifications, skills, ability or relevant experience for the position, the Employer shall provide to the Employee the basis for that determination within a reasonable time following the Employee's request for that information.

- (e) An Employee will have the option to accept or decline an offer of a priority placement. An Employee must advise the Employer in writing within 3 Working Days of receiving such an offer of her intention to accept or decline the offer, failing which she shall be considered to have declined.
- (f) The Employer may offer an Employee a Priority Placement into a Limited Term position. Should an Employee choose to accept such an offer, she shall be temporarily removed from the Priority Placement List. Eight weeks prior to the expiry date of the Limited, Term position, or any extension thereof, the Employee will be added to the Priority Placement List. If placed during this 8-week period, the Employee will not commence the new placement until completion of the limited term appointment, unless otherwise agreed between the Supervisor of the new placement and the Supervisor of the limited term appointment. If the Employee is not placed during this 8-week period, subject to Article 17.06(b), she will stay on the Priority Placement List for a period equal to the original notice period, on an unpaid basis.
- (g) Subject to Article 17.06(h), the current rate of pay of an Employee who is priority placed into a vacant position in a lower pay level, will be "red circled", i.e. it will be frozen until the rate of her new position meets or exceeds her current rate.
- (h) The Employer shall not consider an Employee for a vacant position where:
 - i. the Employee's current rate of pay exceeds the wage rate at Step 10 of the vacant position by more than 20%; or
 - ii. the vacant position is, or will be, funded by research grants, contracts or physician's billings, and the Employee's rate of pay would have otherwise been red circled;

unless the Employee has previously advised the Employer in writing that she wishes to be considered for such positions with the understanding that, if she accepts an offer for such a position, she will receive the wage rate of the vacant position determined in accordance with Article 21.06(b).

- (i) An Employee appointed to a vacant position through Priority Placement will be subject to a trial period of up to 20 Working Days. During this trial period, the Employee may be released from the position and her rights and entitlements pursuant to this Article 17 will be reinstated as if she had not been appointed.
- (j) An Employee subject to layoff pursuant to Article 17.02(b)ii. (reduction of hours) and on the Priority Placement List, may choose to accept the reduction in hours at any time during her notice period, provided the position has not been offered to someone else.

17.07 Displacement Process

- (a) If, at the date of layoff, an Employee has not been placed in an alternate position under Priority Placement, she will be permitted to participate in the Displacement process in accordance with this Article 17.07.
- (b) Within 5 Working Days following notice of layoff, the Employee shall advise the Employer in writing of her election to:

- i. Participate in the Displacement process; or
- ii. Forego participation in the Displacement process in exchange for an enhanced severance entitlement in the amount of 2 weeks pay;

failing which, she shall be deemed to have elected the latter.

(c) The following Employees shall not be eligible to participate in the Displacement Process:

- i. Those who did not submit a resume in accordance with Article 17.06(c)iv.;
- ii. Those who declined an offer of Priority Placement.

(d) An Employee participating in the Displacement process will be given the opportunity by the Employer to displace another Employee, subject to the following rules:

- i. the displacement shall be of the least senior Employee, whose position is at the same or lower pay grade in an eligible position where the displacing Employee has the qualifications, skills, ability, and relevant experience to perform with Minimal Training the work of the position held by the Employee to be displaced;
- ii. seniority shall be determined by reference to the Seniority List maintained in accordance with Article 14.02, and the list of Employees on probation, as those lists exist on the date the Employee receives notice of layoff;
- iii. first consideration shall be given to displacement opportunities in the Employee's own Redeployment Unit;
- iv. Full-time Employees may displace only other full-time Employees. Part-time Employees may displace only other part-time Employees. For purposes of this provision, Full-time Employees are those Employees whose regular hours of work are 910 hours or more per year. Part-time Employees are those where the Employee's regular hours of work are less than 910 hours per year;
- v. Employees who have received notice of layoff are exempt from being displaced during their notice period; and
- vi. Employees may not displace into positions which are funded through research grants, contracts or physicians' billings, or limited term positions with 6 months or less remaining in the term.

(e) An Employee identified by Human Resources to be displaced shall be given at least 2 weeks notice of the effective date of the displacement. In the event she is in fact displaced, unless she is a Probationary Employee, she will be entitled to participate in the Displacement process, Recall and Severance pay, in accordance with Articles 17.07, 17.08 and 17.09, respectively. For purposes of applying these Articles, the date she is given notice of the effective date of the displacement shall be considered the "notice of layoff" date and the date she is displaced shall be considered the "date of layoff".

(f) The Employee will receive the wage rate of the position into which she displaces, determined in accordance with Article 21.06(b).

17.08 Layoff and Recall

- (a) Employees on layoff will have recall rights for 18 months or, where the Employee has 5 or more years of seniority for 24 months from the initial date of layoff.
- (b) An Employee's seniority will continue to accrue during a layoff.

- (c) The Employer will continue to pay its share of benefit premiums under Article 22 to the end of the month following the month in which the layoff began. Subject to coverage being available in the marketplace, an Employee on layoff may continue to participate in the benefit plans, provided that she pays 100% of the premiums, in advance, for 6 month intervals renewable through the period of the layoff.
- (d) Employees on the Recall List will be recalled, in order of seniority, to vacant positions in the same or lower pay grade as they held at the time of layoff, provided they possess the qualifications, skills, ability, and relevant experience to perform the work of the vacant position with Minimal Training.
- (e) Full-time Employees will be recalled to full-time positions and part-time Employees will be recalled to part-time positions. For purposes of this provision, Full-time Employees are those Employees whose regular hours of work are 910 hours or more per year. Part-time Employees are those where the Employee's regular hours of work are less than 910 hours per year.
- (f) An Employee who has been laid off and remains eligible for recall will be recalled to the job she held at the time of layoff should such position become available during the first 12-month period following layoff.
- (g) Notice of recall will be made by registered mail to the Employee's last address on file in Human Resources Services. A copy will be sent to the Union.
- (h) An Employee will be required to accept recall where the available position is at the same pay grade, has at least the same number of hours of work, and is in the same employment category as the position that the Employee held prior to the date of layoff. If the Employee declines such recall, she will be considered to have resigned and will be deemed to have terminated.
- (i) An Employee will respond to the Employer within 5 Working Days of receipt of notice of recall with her intention to accept or, if applicable, decline recall. If a laid-off Employee fails to notify the Employer of her intention to accept or, where applicable, to decline recall in accordance with Article 17.08(h), or having accepted recall, fails to report for work on the recall date specified by the Employer without justification, the Employee will be considered to have resigned, and the employment of that Employee will be deemed to have been terminated.
- (j) Except in the case of Priority Placements, no appointments will be made to vacant Bargaining Unit positions until all Employees on layoff who have the qualifications, skills, ability, and relevant experience to perform the available work have had the opportunity to accept recall to the vacant position.
- (k) A laid-off Employee with recall rights who accepts a Limited-Term position is entitled to 2 weeks' notification or pay in lieu thereof if the position is terminated prior to the completion date as stated in the recall notice. In the event a laid-off Employee with recall rights accepts such a position, her recall rights remain in effect in accordance with the provisions of this Article 17.08, such that the sum total of her entitlement is not diminished by the period worked.
- (l) While on layoff, an Employee will be eligible to participate under the terms of the Waiver of Tuition Fees for Dependents, Bursary for Dependents and Tuition Assistance, for the full academic term (4 months) following the academic term in which the layoff began.

17.09 Severance Pay

- (a) An Employee subject to layoff who has not obtained an alternate position through the processes of this Article 17 or otherwise is entitled to receive severance pay, calculated as of the date of layoff and in accordance with Appendix II, as follows:

- i. Upon request of the Employee in writing to Human Resources at any time on or after the date of notice of layoff, it being understood that severance pay shall be paid at the earliest on the date of layoff; or
 - ii. Upon the expiry of the Employee's recall rights.
- (b) Upon receipt of severance pay, the Employee's employment at the University shall end.

17.10 General

- (a) The operation of Article 17, Redundancy - Layoff and Recall, shall not be construed as a violation of Article 18, Appointments and Promotions.
- (b) Notwithstanding any provision of this Article 17, an Employee who terminates her employment subsequent to receiving notice of layoff will be deemed to have abandoned any rights under Article 17.
- (c) An Employee on the Priority Placement List need not be considered for a vacant position after the closing date of the most recent job posting for that position.
- (d) Prior to a vacant Bargaining Unit position being posted, the Employer shall attempt to fill the position giving priority to Employees in accordance with Article 18.

ARTICLE 18 - APPOINTMENTS AND PROMOTIONS*

[* See Letter of Understanding: Professional Development, Training and Recruitment]

18.01 Priority Before Posting

Prior to a vacant Bargaining Unit position being posted, the Employer shall attempt to fill the position giving priority to Employees as follows:

- i. first, to an Employee who requires accommodation pursuant to the Ontario Human Rights Code;
- ii. second, to an Employee on the Priority Placement List;
- iii. third, to an Employee who is on the Recall List;

18.02 Posting

- (a) Vacancies will be posted at the University for a period of at least 5 Working Days on bulletin boards in Human Resources Services Area Offices and on the Human Resources Services' website. The Employer may specify on the posting that applications are restricted to current Employees.
- (b) The Employer may, after the initial 5 Working Day period above, advertise the position in such other sources as it considers appropriate.
- (c) The job posting shall include the following information:
 - i. job title, department and description of the position;
 - ii. salary grade and range;
 - iii. required qualifications, skills, ability, and relevant job experience;
 - iv. normally scheduled daily and weekly hours of work;

- v. the normal daily start and end times and other information relevant to the schedule of the position;
 - vi. the current location of the job;
 - vii. current employment category of the job - continuing, continuing subject to funding, Limited Term, or seasonal;
 - viii. date the position is anticipated to be filled;
 - ix. closing date of the competition, i.e. job posting;
 - x. the restriction of applications to current Employees, if applicable; and
 - xi. the job is in the CAW Local 555 Unit 1 Bargaining Unit.
- (d) For posted positions, a copy of the current job description will be made available upon request.
 - (e) When a new faculty member joins the University from an external employer, she may bring with her pre-existing team members who will then be appointed to positions in the Bargaining Unit without the requirement to post the position(s). Such new positions will not be considered vacancies for the purposes of Priority Placement or Recall.
 - (f) To be eligible to apply for posted vacancies, Employees must have completed their probationary period.
 - (g) The Employer may temporarily fill any position or vacancy for a period of up to 12 months or may determine that a vacancy which has been posted will not be filled.
 - (h) The Employer agrees that it will not use a series of temporary appointments to circumvent creating a position to be filled by an Employee. The Employer agrees a temporary appointment may be extended past 12 months with the agreement of the Union.

18.03 Application Process

- (a) Applicants are required to submit an updated resume with their application letter as per the instructions on the posting notice.
- (b) All applications will be considered in confidence.
- (c) All Employee applicants to the posted vacancy who may be qualified for the position and who apply within the initial 5 Working Day period outlined in Article 18.02(a) will be considered. Employees who, in the opinion of the Employer, are most qualified will be interviewed first. After completing any internal interviews, the hiring Department retains the discretion to consider and interview external applicants in the selection process, along with the internal Employee applicants who have already received interviews, in order to determine who is the best qualified candidate.

18.04 Selection of Successful Candidate(s)

- (a) The Employer will base its selection of the successful applicant to fill a posted vacancy on the applicants' overall qualifications, skills, ability and relevant experience for the position. If the selection is to be made from two or more applicants whose qualifications, skill, ability and relevant experience are considered to be relatively equal, the Employee with the greater seniority shall be selected.
- (b) The Employer will notify the successful applicant. The name of the successful applicant will be posted on the Human Resources Services' web site. The Union will be notified of the name of the successful applicant.

- 18.05** At the conclusion of the selection process, the Employer will notify the unsuccessful applicants of the selection decision. Unsuccessful applicants may then request a follow-up meeting with the hiring Supervisor for the purpose of receiving feedback on their application as part of the competitive process.
- 18.06** In the event that the position becomes vacant again within 3 months of the original posting date, the Employer may elect to reconsider the original applicants without re-posting the position and will so advise the Union.
- 18.07** No Employee will be required to accept a transfer or promotion to a position outside of the Bargaining Unit without that Employee's consent.

ARTICLE 19 - EMPLOYEE PROFESSIONAL DEVELOPMENT

19.01 Career Growth Opportunities

- (a) The Employer recognizes the career growth value to Employees who have an opportunity to fill assignments such as, replacing Employees on leave of absence. All posted temporary assignments will be available and denoted as Career Growth opportunities unless specifically stated otherwise. Such exclusions will not be made unreasonably. Selection will be made in accordance with Article 18. Employees may apply for posted, temporary assignments and, if appointed, maintain benefits associated with their regular position for the duration of the assignment.
- (b) Temporary assignments on this basis will be made subject to the following conditions:
- i. The Employee must have at least one year's seniority;
 - ii. The temporary assignment will normally be for a minimum of 3 and a maximum of 24 months.
- (c) A career growth opportunity may be extended with the agreement of the Supervisor, the Employee, and the Supervisor of the Employee's home department. In such cases, the Union will be notified.
- (d) Release of the Employee from her home department is subject to the continued satisfactory operation of the home department/programme/unit. The release decision rests with the line management of the department and permission for release shall not be unreasonably withheld.
- (e) The position regularly held by the Employee will be held open for the return of the incumbent at the end of the temporary assignment. During this period, the position may be filled on a temporary basis in accordance with Article 19 and any subsequent vacancies may be filled in a method chosen by the Employer. Should the position regularly held by the Employee be eliminated during the Employee's absence, the Employee will be given appropriate notice in accordance with Article 17.
- (f) Temporary salary adjustments, if appropriate, will be made in accordance with Articles 21.05(b), 21.05(c) and 21.06, as applicable.
- (g) Should the temporary assignment become a regular vacancy, normal hiring procedures in accordance with Article 18 will be followed.

19.02 Career Growth Opportunities External to the Bargaining Unit

- (a) With the prior approval of her Supervisor, and with notice to the Union, an Employee may accept an appointment to a position with the Employer that is external to the Bargaining Unit.

- (b) If such appointment is for 15 months or less, the Employee may return to her former position.
- (c) Upon the Employee's return to the Bargaining Unit, her full seniority will be maintained, including time spent on the external appointment. During the external appointment, the Employee's benefits, vacation entitlement, union dues, etc. will continue to be covered by this Agreement.

ARTICLE 20 - LABOUR/ MANAGEMENT COMMITTEE

- 20.01** The Union and the Employer acknowledge the mutual benefits to be derived from joint discussion and consultation, and agree to establish a Labour/ Management Committee. This Committee will attempt to foster effective communications and working relationships between the Parties, and to maintain a spirit of mutual co-operation and respect. This Committee will review matters of concern, arising from the application of this Agreement.
- 20.02** The Labour/Management Committee will be composed of 5 Union Representatives, of whom one shall be the Executive Assistant (CAW Local 555) or such designate as the Local Union may appoint, and 5 representatives of the Employer, of whom 2 shall be the Director, Human Resources Services and Support, and the Vice-president, Administration or designate of an appropriate senior level. A quorum will be 6 members, provided that 3 representatives of each Party are present. The Committee shall select, from itself, one Union member and one University member to serve as joint Chairs who shall be responsible for preparing a mutually agreed upon agenda and for presiding over the meeting.
- 20.03** The Employer shall supply support for the Committee to take minutes, circulate notices of meetings and agendas.
- 20.04** The Committee shall approve minutes taken and publicly post minutes and agendas. Agendas shall be posted at least 7 days prior to the date of meeting.
- 20.05** The Committee, when it reaches a decision to make a recommendation, will forward such recommendation to their respective Parties.
- 20.06** The Committee shall meet at least once every 2 months, and at other times as mutually determined. The Parties may mutually agree to cancel any scheduled meeting.

ARTICLE 21 - COMPENSATION

21.01 Pay Equity

The Employer and the Union affirm that the Job Evaluation System, inclusive of the Job Evaluation Plan, the Factor Weightings and the Salary Grid, have been developed and will be maintained in accordance with the *Pay Equity Act*, and may not be amended or changed without the agreement of both Parties.

21.02 Assignment of Pay Grades

Jobs will be rated by the Evaluation Committee and the results will be used to determine the appropriate pay grade.

21.03 Step Placement and Progression

Step Placement for an Initial Appointment

- (a) The starting wage on initial appointment of a new Employee will be determined by the hiring department in consultation with Human Resources Services, taking into account

pertinent previous experience; such wage must be the equivalent of a Step on the grid and no less than the lowest Step on the grid of the applicable pay Grade. When an Employee is hired at a Step above the lowest Step on the grid, Human Resources Services will notify the Union.

Step Progression

- (b) All Employees who have completed their probationary period and whose wage is below the maximum for their pay Grade will advance through the Salary Grid by way of set progression increments until the highest Step is attained.
- (c) For those Employees who are hired, transferred, or promoted to a new pay Grade after the implementation of the Salary Grid (December 16, 2001), progression through the Steps in the pay Grade will occur on the anniversary date of the Employee's placement in that new pay Grade. For other Employees, progression through the Steps in the pay Grade will occur on the anniversary date of the implementation of the Salary Grid.
- (d) Changes to an Employee's Wage Rate on her anniversary date will be effective as of the anniversary date.
- (e) The Employer may move Employees through the Salary Grid at an accelerated rate.

Market Adjustment

- (f) In the event that the Employer determines that an anomalous market circumstance exists such that the Employer is experiencing difficulty in attracting and/or retaining Employees in a specific job, it may document the extent of the competitive shortfall and pay a market adjustment as part of the Employee's hourly wage rate.
- (g) Before implementing such an adjustment, the Employer will meet with the Union and provide information about the scope and nature of the situation and the amount of the adjustment required to address it. In the event that the market condition changes, with the effect that a continued adjustment is no longer necessary, the Employer may discontinue the payment of the adjustment on 3 months notice to the Union and to any Employees in receipt of the adjustment.
- (h) The adjustment will be included in the calculation of pension and premium time calculations. The Employer may implement such adjustments up to a maximum of 20 Employees per calendar year.

21.04 Over Maximum

An Employee whose salary is above the highest Step in her pay Grade, will be administered as over-maximum. Such Employees will not be eligible for any salary increases until their salary is less than or equal to the highest basic rate of pay in the pay Grade.

21.05 Promotions

- (a) To receive a promotional increase, an Employee must have a definite change in job status under one of the following conditions:
 - i. the Employee obtains a position in a higher pay Grade; or
 - ii. the Employee's position is reclassified to a higher pay Grade.
- (b) Movement to a position with a higher point rating within the same pay Grade shall not be regarded as a promotion, but as a lateral transfer.

- (c) Promotional increases recognize a change in an Employee's responsibilities as defined in Article 21.05(a) above. Employees moved to a higher pay Grade shall be placed at a Step in the new Grade that represents as a minimum of at least a 5% increase from the previous wage but, in any case, not less than the lowest Step of the new Grade and not more than Step 10 of the new Grade. At its discretion the Employer may place the Employee at a higher Step on the grid.
- (d) The anniversary date of an Employee who accepts a Career Growth Opportunity will change to the start date of the Career Growth Opportunity. Upon return to her home position from the Career Growth Opportunity, the Employee's anniversary date will revert back to her original anniversary date and she shall be paid at the Wage Rate she would have attained through annual increases had she not accepted the Career Growth Opportunity.

21.06 Demotions

- (a) In the event of a re-evaluation downward, the incumbent shall not normally suffer a loss of wages, in accordance with Appendix VIII regarding Job Evaluation System 2009. Transfers to a position in a lower pay Grade than the Employee's current pay Grade may result in a reduction in wage when:
 - i. an Employee applies for a lower rated posted position; or
 - ii. the transfer results from Priority Placement in the circumstances set out in Article 17.06(h), the Displacement process or Recall Rights.
- (b) Should the Employer decide to reduce the wage, the resulting wage rate will be at a Step on the grid which is closest to but no more than 5% less than the Employee's current wage, unless a larger decrease is necessary to bring the wage to Step 10 of the new pay Grade.
- (c) No wage rate shall be reduced as a result of promotion or lateral re-assignment.

21.07 Lateral Transfers

Wage increases will not be granted when an Employee transfers to another position in the same pay Grade.

21.08 Temporary Transfer

- (a) An Employee who is temporarily transferred to another job which is lower than the Employee's Grade shall suffer no loss in pay during the temporary transfer.
- (b) An Employee who is temporarily transferred for a period of one month or more to another job which is higher than the Employee's Grade will be paid at the Step in the higher Grade that is at least 3% higher than the Employee's current Step.
- (c) Upon return to her former position, the Employee's wage will be reduced to the former level with any adjustments that would have taken place had the Employee not accepted the temporary transfer.
- (d) The assignment of additional duties shall not normally exceed 3 months but may be extended beyond that period with the agreement of the Parties. An Employee who is assigned additional duties will be paid at the next higher Step on the Salary Grid for the duration of the assignment. If the Employee is at Step 10 or over-maximum, she shall be paid at a rate that is a 3% increase from her current rate for the duration of the assignment.

21.09 Effective Date

- (a) Wage rate changes arising from a transfer will take effect as of the date of transfer.
- (b) Effective June 16, 2009, a wage rate increase resulting from re-evaluation will be effective the date the revised job description is received by Human Resources Services.
- (c) When duties are added/modified that are expected to continue on an ongoing basis, a re-evaluation shall be submitted within 30 days of the change, in accordance with Appendix VIII.

21.10 Method of Salary Payment

- (a) The HRIMS pay frequency is bi-weekly for all Employees. Pay periods begin on Sunday and end on the Saturday of week 2. Pay will be made by direct deposit on the Friday following the pay period end date. If the pay date falls on a holiday, it will be moved forward to the business day immediately preceding the holiday.
- (b) At the time of each pay, Employees will receive an itemized statement of earnings and deductions. In the event that this statement can be made available in electronic format, the Employer will seek the Union's agreement prior to introducing this method.
- (c) If applicable, overtime or shift premiums will be processed for payment no later than the pay period following the pay period in which the overtime was worked or premium was earned.
- (d) Employees may be required to submit an online timesheet for approval by their Supervisor.
- (e) The Employer reserves the right to modify the method of wage payment with 6 months written notice to the Union.

21.11 Deductions

Deductions from the Employee's pay include:

- i. Statutory deductions as required by Federal and Provincial legislation (e.g. Income Tax, Canada Pension Plan contributions, Employment Insurance contributions);
- ii. Union Membership dues in accordance with Article 5.07;
- iii. Benefit deductions, such as the McMaster Pension Plan, Long Term Disability, Accidental Death and Dismemberment, Optional Life Premiums, Extended Health & Dental Premiums for Employees working less than 910 hours per year;
- iv. Deductions which may be ordered by the Court. If an Employee's salary is garnished in accordance with a court order, the Employer will notify the Employee in advance of the adjustment of the bank payroll deposit; and
- v. Other deductions as authorized in advance by the Employee.

ARTICLE 22 - BENEFITS SCHEDULE

22.01 Benefits and Pensions

- (a) Employees are eligible to participate in the Pension Plan for Salaried Employees of McMaster University, Extended Health Plan, Dental Plan, Group Life Plan, Accidental Death & Dismemberment Plan, Salary Continuance Plan, Long Term Disability Plan, Pregnancy Leave Plan, Family Medical Leave Plan, Tuition Assistance and Bursary Plans as summarized below. (Further details of benefits may be found in the CAW Benefit Booklet accessible via the McMaster University website.)
- (b) Subject to 22.01(c), an Employee and her eligible dependants at retirement are eligible to participate in the Extended Health, Dental, Group Life Plans, Tuition Assistance and Bursary Plans for retirees, provided:
 - i. the Employee collects a pension immediately on leaving the Employer or is eligible for an immediate and unreduced pension at the date she leaves; and
 - ii. the Employee and her eligible dependants are enrolled in the Extended Health, Dental, Group Life Plans, Tuition Assistance and Bursary Plans for active Employees at the Employee's date of retirement.
- (c) Eligibility for benefits post-retirement is limited to:
 - i. Employees hired on or before June 15, 2006;
 - ii. Employees hired between June 16, 2006 and September 31, 2009, inclusive, and who have at least 10 years cumulative service with the University as of the date of retirement; and
 - iii. Employees hired on or after October 1, 2009, in accordance with the terms of the Letter of Understanding regarding the Post Retirement Benefit Co-Pay Program.

22.02 Pension Plan

- (a) Subject to Article 22.02(b), eligible Employees shall participate in the 'Salaried Pension Plan for Employees of McMaster University'. The Employer shall administer the plan in accordance with the terms and conditions of the plan in effect upon ratification of this Agreement, including two year vesting. Except as provided in Appendix VI, no changes will be made to existing benefits and/or Employee contribution rates during this contract without the written agreement of the Union.
- (b) Eligible Employees hired on or after May 1, 2010, shall participate in the 'Salaried Pension Plan for Employees of McMaster University' in accordance with the Arbitration Award of the Honourable George W. Adams Q.C., dated January 20, 2010.
- (c) If, during the term of this Agreement, it is determined as a result of an actuarial valuation that there is a surplus on a solvency basis and on a going concern basis, the Parties shall meet to determine how best to utilize the surplus and how to account for the assets and liabilities of the plan attributable to the CAW Bargaining Unit from that point forward. If the Parties are unable to make a determination, the matter shall be referred to arbitration, on a final offer selection basis, for a final and binding determination of the use of that portion of such a surplus that is attributable to the CAW Bargaining Unit.
- (d) In order to determine the portion of such a surplus attributable to active Plan members in the CAW Bargaining Unit, the calculation will be *pro-rata* based on liabilities.

22.03 Extended Health Plan

- (a) The Employer shall pay 100% of the billed rates of premium for all eligible Employees, for the Extended Health Plan which is in effect at June 15, 2009.
- (b) Participation in this programme is a condition of employment. Eligible Employees must enroll their eligible family members before benefits are provided.
- (c) Employees who work less than half time are not eligible for 100% of premium paid by the Employer and participation is optional.

22.04 Dental Plan

- (a) The Employer shall pay 100% of the billed rates of premium for all eligible Employees to provide the Dental Plan which is in effect at June 15, 2009.
- (b) Participation in this programme is a condition of employment. However, Employees who have coverage through their spouse or who work less than half time, may opt not to participate. Eligible Employees must enrol their eligible family members before benefits are provided.

22.05 Group Life Insurance Program

- (a) The Employer will pay 100% of the billed rate of premiums for Employees for Basic Coverage in accordance with the Group Life Insurance Plan which is in effect at June 15, 2009.
- (b) Employees may elect to take additional coverage in accordance with the provisions and regulations governing optional coverage as specified in the Group Life Insurance Plan.
- (c) Participation in this Plan is a condition of employment.
- (d) Life insurance coverage will cease on the earlier of: (i) the December 1st of the year the Employee reaches age 69; or (ii) the first day of the month coincident with or next following the date of retirement; at which time coverage will convert to the retiree life insurance benefit.

22.06 Accidental Death and Dismemberment Plan

The Employer will continue to make this plan available for eligible Employees. An Employee who elects to participate will pay 100% of her billed rate of premium.

22.07 Bursary Plan

- (a) The Employer offers bursaries to dependents of eligible Employees who have completed 3 years' continuous service.
- (b) Applicants must meet the academic requirements. The bursary program applies to those degree courses and programs for which the McMaster Board of Governors sets fees.

ARTICLE 23 - SUBCONTRACTING OR TECHNOLOGICAL CHANGE

- 23.01** "Technological change" means the introduction or addition of equipment, machines or instruments or the modification thereof resulting in modification of the Employee's tasks or skills required to fulfill the requirements of the position.

23.02 In the event that the Employer decides to subcontract or introduce technological change that would result in a layoff, reduction in hours or reduce the pay Grade of an Employee, the terms of this Article 23 shall apply.

23.03 Advance Notice and Disclosure

- (a) The Employer shall notify the Union, in writing, at least 6 months in advance of implementing the subcontracting or technological change.
- (b) The notice shall contain pertinent data, including:
 - i. The nature of the subcontracting or technological change;
 - ii. The date *on* which the Employer proposes to implement the subcontracting or technological change;
 - iii. The approximate number and respective classification of Employees likely to be affected by the subcontracting or technological change;
 - iv. The effects that the subcontracting or technological change may be expected to have on the Employees' terms and conditions of employment.
- (c) To the extent available, information will be provided about the number of layoffs, new jobs or classificationsto be created as a result of the proposed subcontracting or technological change.

23.04 Within one month of the delivery of notice to the Union as outlined in Article 23.03, the Employer will meet with the Union to discuss alternative arrangements including, but not limited to, retraining to minimize the impact of any layoffs or reduction in hours of an Employee.

23.05 Retraining

- (a) In the event of technological change, prior to any new Employees being hired to work with new technology, the Employer will, where necessary, allow incumbent Employees:
 - i. first, training as provided for in Article 28; plus
 - ii. a training/assessment period of up to 6 months to acquire and demonstrate the knowledge, skill and/or qualifications necessary to adapt to the change, provided they are minimally qualified by education, aptitude and relevant experience.
- (b) Employees to be retrained will not suffer a reduction in wage rate or normal scheduled hours during the training period.
- (c) When Article 23.05(a) applies and the Employee is subsequently declared redundant, the provisions of Article 17 will apply.

23.06 In the event that a position is declared redundant due to subcontracting, Employees affected shall be subject to layoff in accordance with the provisions of Article 17.

ARTICLE 24 - JOB DESCRIPTIONS

24.01 Each position shall have a job description. A copy shall be kept on file in Human Resources Services and provided to the Union electronically.

24.02 Job descriptions are developed by the Employer and include duties, tasks, responsibilities, reporting structure and qualifications.

- 24.03** In accordance with the orientation process in Article 13, the job description shall be provided and explained to new Employees.
- 24.04** Upon request, the job description will be available to Employees through their immediate Supervisor.
- 24.05** Upon request, job descriptions for posted vacancies or other positions shall be made available to Employees through Human Resources within 7 days.

ARTICLE 25 - UNION ORIENTATION

25.01 Human Resources Services will notify the President of CAW Local 555 Union of the names of new Employees that are covered by this Agreement, prior to their first day of employment.

25.02 CAW Union Information and Orientation for New Employees

- (a)** On the date of hire, the Employer shall advise each new Employee of the name of her Union Steward and the President of CAW Local 555, and their phone number and campus mail address.
- (b)** New Employees shall be entitled to one hour immediately before or after their regularly scheduled lunch period, without loss of pay or benefits, for the purpose of attending a Union Orientation Session.
- (c)** The Union shall provide the Employer with a schedule of Union Orientation Sessions.
- (d)** The Employer shall schedule new Employees to attend the earliest available Session.

ARTICLE 26 - NON BARGAINING UNIT PERSONS

26.01 For the purposes of this Article 26, "persons" shall be defined as all other employees of the Employer who are not included in the Bargaining Unit.

26.02 Persons whose positions who are not in the Bargaining Unit shall not perform duties normally assigned to Employees if the act of performing the work reduces the regular working hours of Employees.

ARTICLE 27 - COPIES OF THE AGREEMENT

27.01 Up to 2500 copies of the Agreement will be provided to the Union by the University's Print Services and the cost will be split equally between the Parties. Copies of the Agreement will contain both the University and CAW symbols and be in a format(s) agreed to by the Parties.

ARTICLE 28 - EDUCATIONAL DEVELOPMENT

28.01 Training

Required Training

- (a)** Required Training is any form of training or professional or educational development initiative that an Employee is directed to deliver or attend by her Supervisor, including but not limited to, conferences, seminars, workshops and courses.

Optional Training

- (b) Optional Training is any form of training or professional or educational development initiative that an Employee may deliver or attend at her option, including but not limited to, conferences, seminars, workshops and courses.

Procedure

- (c) Required and Optional Training will be identified in writing by the Supervisor as Required or Optional prior to an Employee delivering or attending the Required or Optional Training, failing which, it shall be considered Optional Training for the purposes of this Article 28.
- (d) An Employee who wishes to deliver or attend at Optional Training during working hours shall obtain the prior approval of her Supervisor. Such approval will not be unreasonably denied.
- (e) No Employee will be expected, required or asked to deliver or attend Optional Training.
- (f) An Employee will not be required to make up the time for attendance at any Required or Optional Training held during working hours.

Payment

- (g) An Employee who delivers or attends Required or Optional Training shall be paid her regular wages for attendance at the Required or Optional Training during her working hours. An Employee who delivers or attends Optional Training shall have no entitlement to any additional payment associated with the Optional Training; however, the Supervisor may, at her discretion, subsidize the costs associated with Optional Training.
- (h) An Employee who delivers or attends Required Training shall be paid overtime in accordance with Article 15.08, if applicable.
- (i) Subject to Articles 28.01(k), (l) and (m), an Employee who delivers or attends Required Training shall be paid by the Employer for the full cost associated with the Required Training. This payment shall not be identified as a taxable benefit added to the Employee's income.
- (j) An Employee and her Supervisor may not agree to waive the payment obligation set out in Article 28.01(i).

Travel

- (k) If travel is required to attend at Required Training, it shall be arranged by the Supervisor in consultation with the Employee. The cost for such travel arrangements shall be paid by the Employer.
- (l) Alternate travel arrangements may be granted by the Supervisor upon the Employee's request, however, the Employer shall not incur any additional cost in excess of the cost of the original travel arrangements.
- (m) An Employee shall only be paid for time worked in accordance with Articles 15 and 21.

28.02 Tuition Assistance Programs

- (a) The Employer encourages Employees to take courses of instruction, particularly those for university credit and those which are directly related to their work.

- (b) The Tuition Assistance program is a benefit provided by the Employer. All Employees may participate in this program, as it exists from time to time.
- (c) Employees are normally expected to take courses outside regular working hours. However they may, with the consent of their Supervisor, which shall not be unreasonably withheld, take McMaster courses approved for tuition assistance during working hours. In such cases, one hour per week can be on University time with the individual being required to make up the balance of any time lost.

28.03 Leaves of Absence Without Pay

- (a) The following leaves of absence for periods up to 12 months may be granted at the discretion and approval of the Supervisor and such approval will not be unreasonably withheld.

Educational

- (b) A leave of absence for the purpose of pursuing job-related training may be granted. The Employee shall continue to participate in the group benefit plans, with the exception of Long Term Disability, and the Employer and the Employee shall continue to pay their normal share of the benefit premiums.

Developmental

- (c) A professional development leave is intended to permit an Employee to enhance experience and/or knowledge to acquire new skills. The Employee shall continue to participate in the group benefit plans, with the exception of Long Term Disability, and the Employer and the Employee shall continue to pay their normal share of the benefit premiums.
- (d) Upon return to work from an Educational or Development Leave, the Employee will resume her former position provided that it still exists, with full corresponding salary and benefits. In the event that an Employee's position becomes redundant during the period of an approved leave of absence, the provisions of Article 17 shall apply.

28.04 Union Training Leave

Union Training Leave, when granted, shall be in conjunction with Article 5.

28.05 Paid Education Leave (PEL)

The Employer agrees to pay into a special fund 2 cents per hour per Employee for all compensated hours for the purpose of providing paid education leave. Such leave will be for upgrading Employee skills in all aspects of trade union functions. Such monies to be paid on a quarterly basis into a trust fund established by the National Union, CAW, effective from the date of ratification, and sent by the Employer to the following address:

**CAW Leadership Training Fund
CAW-Canada - PEL Training Fund
205 Placer Court Toronto ON M2H 3H9**

ARTICLE 29 - DOMESTIC VIOLENCE

- 29.01** The Employer and the Union agree that all Employees have the right to be free from domestic violence. Domestic violence, which may involve physical or psychological violence, stalking or economic abuse against a current or former intimate partner, is a widespread societal problem which must be prevented.

29.02 The Employer shall offer assistance and provide a supportive environment to its Employees experiencing domestic violence, including accommodating leaves of absence, adjustment of work schedules, giving consideration in the situation of discipline or other supportive responses as may be appropriate in the circumstances. The Employer may request supporting documentation from the Women's Advocate who is acting on behalf of the Employee.

29.03 Women's Advocate

The Parties recognize that Employees may sometimes need to discuss matters such as violence or abuse at home or workplace harassment and may feel more comfortable doing so with a female peer. They may also need to learn about specialized resources in the community, such as counsellors or women's shelters, to assist them in dealing with any issues that may arise.

For these reasons, the Parties agree to recognize that the role of Women's Advocate in the workplace will be served by a CAW Local '555 female member selected by the CAW. The Women's Advocate will meet with Employees as required to discuss problems and refer them to the appropriate agency when necessary.

The Women's Advocate will participate in an annual 3 day training conference in accordance with Article 28.01(a).

The Women's Advocate shall be given release from her regular duties as required without loss of regular pay and benefits. The amount of time required for release and the cost allocations are subject to review and agreement by the Employer and the Union. On or before December 1 of each year, the CAW will provide a detailed report to the University accounting for the activities of the Women's Advocate and the release time spent dealing with those activities.

29.04 In all responses to domestic violence, the Parties shall respect Employees' confidentiality.

29.05 The Women's Advocate may participate in harassment investigations as per Article 8 and in all cases will be informed of the outcome of any investigations involving a member of CAW Local 555.

29.06 Minute of Silence – Montreal Massacre

The Employer agrees to allow Employees one minute of silence at 11:00 a.m. on December 6 of each year in observation of the women killed in the Montreal Massacre.

ARTICLE 30 - PERSONAL ILLNESS OR INJURY

30.01 Reporting Absences

(a) Employees are responsible to report to work on time on each scheduled work day.

(b) In the event of personal illness or injury which is anticipated to cause an absence from work of less than 10 consecutive shifts, an Employee will notify her Supervisor or designate by telephone before the beginning of the work period or as soon as practicable. The Employee shall inform her Supervisor or designate of the expected time of her return to work, and a phone number where she may be reached in her absence. Should the Employee's condition change during the absence such that there is a change to her expected date of return, she will notify her Supervisor or designate as soon as reasonably possible.

(c) In the event of personal illness or injury which is anticipated to cause an absence from work of 10 consecutive shifts or more, the Employee shall contact her Supervisor or designate as soon as possible and maintain communication throughout the period of recovery on a reasonable schedule to be established by the Supervisor, in consultation with the Employee, and the Manager, Employee Health Services, or designate.

30.02 Salary Continuance

- (a) An Employee who is absent from work due to illness or injury is entitled to receive Salary Continuance benefits in accordance with Article 30.02(b), provided:
 - i. The Employee has complied with her obligations in accordance with Article 30.01;
 - ii. For absences of 10 consecutive shifts or more, the Employee has provided Employee Health Services with medical documentation supporting the absence satisfactory to the Employer, and
 - iii. The Employee would have otherwise been paid but for the illness or injury; for example, the Employee is not on layoff, Recall, or on an unpaid leave of absence.
- (b) An Employee entitled to receive Salary Continuance benefits shall receive regular pay and benefits during the period of entitlement. The period of entitlement shall commence with the first day of absence and vary with an Employee's Years of Service, as follows:

Years of Service	Period of Entitlement
Less than 6 months	Nil
6 months but less than 5 years	Up to 15 weeks
5 Years up to 10 years	Up to 18 weeks
Over 10 years	Up to 26 weeks

For purposes of this Article 30.02(b), Years of Service shall include all continuous service at the University, irrespective of employee group, beginning with the date the Employee was first eligible for Salary Continuance benefits and ending on the first day of the absence, provided there was no interruption to such eligibility during that period.

- (c) Notwithstanding Articles 30.02(a) and (b), entitlement to Salary Continuance benefits shall cease no later than the day the Employee's employment at the University has ended or the December 1st of the year the Employee reaches age 69, whichever is earlier.
- (d) If the medical documentation supporting the absence does not disclose diagnosis, the designation of the medical specialist or the treatment type, it may be given to the Employee's Supervisor. If the Employer requests the Employee to attend an independent medical examination ("IME") by a selected health professional, the cost of such examination shall be paid by the Employer.
- (e) An Employee absent from work due to an occupational illness or injury that is subject to a WSIB claim will be eligible to receive Salary Continuance benefits in accordance with Article 30.02(a). In the event that the claim is approved by the WSIB, it is understood that any WSIB payments will be assigned directly to the University.

30.03 Long Term Disability

- (a) The Employer agrees to continue the Long Term Disability Plan which is in effect at June 15, 2009, for the duration of this Agreement.
- (b) Participation in the Long Term Disability Plan is a condition of employment.
- (c) The Employee will pay 100% of her billed rate of premium.
- (d) Notwithstanding Articles 30.03(a), (b) and (c), effective July 1, 2010, Probationary Employees shall not be eligible to participate in the Long Term Disability Plan and shall not pay LTD premiums.

30.04 Accommodation and Return to Work

- (a) The Employer recognizes the importance of early and safe return to work and the accommodation of Employees with disabilities. In accordance with the *Ontario Human Rights Code*, the “McMaster University Policy And Procedures On Employment Accommodation” policy, the University’s Return to Work Program and Article 8.02, the Parties acknowledge their respective roles in fulfilling the duty to accommodate. The Employer will accommodate Employees in accordance with the Code. The Union and the Employees will fully cooperate in the arrangement of such accommodation.
- (b) In fulfilling its duty to accommodate, the Employer has a responsibility to make every reasonable effort to provide, at the appropriate time, suitable modified or alternate employment to Employees who are temporarily or permanently unable to return to their regular duties, as a result of an occupational or non-occupational injury or illness. Dependent on the circumstances, this may include the modification of work stations, equipment, or elements of the job, in keeping with the Employee’s medical requirements, providing that such accommodation does not create undue hardship to the Employer.
- (c) In the event an Employee provides her written consent to the Employer for the release of her medical information to the Union, the Union’s Health and Safety Co-ordinator shall be entitled to attend at her return to work meeting, if such a meeting is required by the Employer.

APPENDIX I

REDEPLOYMENT UNITS

The following redeployment units are to be applied as outlined in Article 17, Redundancy - Layoff and Recall for the purposes of displacement.

- Unit I** Faculty of Health Sciences

- Unit II** Faculty of Engineering
Faculty of Science
V-P Research
Computing & Information Services
Audio Visual

- Unit III** Faculty of Business
Faculty of Humanities
Faculty of Social Sciences
Interdisciplinary Programs
Museum of Art
HSC Library
Library

- Unit IV** Provost's Office
School of Graduate Studies
Physical Plant
Administration
Registrar
Student Affairs
Presidential Office/Senate
University Advancement

To be in force for the term of the agreement.

APPENDIX II

SCHEDULE OF SEVERANCE ENTITLEMENT

The following will be the minimum level of severance pay:

Complete Years of Service	Severance Pay in the Form of weeks of regular pay
0	2
1	2
2	2
3	2
4	2
5	7
6	8
7	9
8	10
9	11
10	12
11	13
12	14
13	15
14	16
15	17
16	18
17	19
18	20
19	21
20	22
21	23
22	24
23	25
24	26
25	27
26 or more	28

The number of weeks of severance pay will also include credit for partial years (complete months) of service. For example an Employee with 10 years and 6 months of service will receive 12.5 weeks of severance pay. The 0.5 of a week of severance pay represents the ratio of 6 months over 12 months.

It is understood that where a break in service occurs, the Employer will include all years of service for the purpose of calculating severance pay, except where severance pay has been paid based on years of service prior to the break, and, with respect to persons terminated for just cause after the effective date of the collective agreement.

**APPENDIX III
Working Past Age 65**

For those Employees who continue to work past the age of 65, the following provisions will apply:

- i. The Group Life benefit extends to December 1 of the calendar year in which the Employee attains the age of 69, at which point it will convert to the retiree life insurance benefit (\$5000 lump sum policy). This timing is commensurate with the date that the *Income Tax Act* requires an individual to begin to collect their pension.
- ii. The LTD coverage ends on June 30 following the attainment of the age of 65. The Employee's LTD premium payment will end on this date minus the length of the applicable elimination period (salary continuance). These dates correspond to the current contractual language as it relates to mandatory retirement.
- iii. The Out-of-Province Emergency Medical coverage will continue until December 1 of the calendar year in which the Employee attains age 69, at which point it will convert to the retiree Out-of-Province Emergency Medical benefit (\$10,000 lifetime). The University has negotiated with Blue Cross to extend this from the current provision of July following age 65.

**APPENDIX IV
Compensation and Benefits**

Lump Sum Payment

- 1. (a) All Employees (who are members of CAW Local 555, Unit 1, and employed on the date of ratification of the collective agreement) shall be paid a lump sum payment in the gross amounts as follows:
 - i. for Employees whose regular weekly scheduled hours of work, as recorded in the payroll system as of the date of ratification of the collective agreement, are 50% or greater than the equivalent full-time work week: \$1000.00; or
 - ii. for Employees whose regular weekly scheduled hours of work, as recorded in the payroll system as of the date of ratification of the collective agreement, are less than 50% of the equivalent full-time work week: \$500.00.
- (b) The lump sum payments described in paragraph 1(a) shall be paid within 60 days of ratification as part of a regular bi-weekly pay deposit.
- (c) The lump sum payments described in paragraph 1(a) shall not be included in the determination of pension and benefit entitlements.

Basic Rates of Pay

- 2. Appendix V to the collective agreement shall include revised salary grids, reflecting approximate Across-the-Board ("ATB") increases as follows:

Year 1 (effective December 1, 2009)	1.00%
Year 2 (effective August 8, 2010)	2.00%
Year 3 (effective August 7, 2011)	2.75%

Due to rounding to 2 decimal places on each salary grid, the ATB increases noted above are approximate; the figures populating the salary grids in Appendix V govern.

Premiums for Employees Over Step 10

3. (a) Following implementation of the new salary grid effective December 1, 2009, any Employee whose wage rate is over the Step 10 rate in her pay Grade shall, in lieu of receiving an increase to her wage rate, be paid a premium in an amount equal to 1.00% of her wage rate as at November 30, 2009, for all straight time hours worked between December 1, 2009, and August 7, 2010, inclusive.
- (b) Any Employee whose wage rate as at November 30, 2009, is over the Step 10 rate in her pay Grade and, following implementation of the new salary grid effective December 1, 2009, is at or under the Step 10 rate in her pay Grade, shall:
- i. have her wage rate increased to, and administered at, Step 10 of the new salary grid; and
 - ii. be paid a premium for all straight time hours worked between December 1, 2009, and August 7, 2010, inclusive, in an amount equal to the difference between:
 - (1) the increase received in accordance with paragraph 3(b)i.; and
 - (2) 1.00% of her wage rate calculated as at November 30, 2009.
- (c) The premiums described in paragraphs 3(a) and (b) shall not be included in the determination of pension and benefit entitlements.
- (d) Notwithstanding paragraph 3(a), the premium described therein shall cease to apply if the Employee, at any point prior to August 7, 2010, has a change to her wage rate, for example, via promotion or demotion, such that it is no longer over Step 10 in her pay Grade.
4. (a) Following implementation of the new salary grid effective August 8, 2010, any Employee whose wage rate is over the Step 10 rate in her pay Grade shall, in lieu of receiving an increase to her wage rate, be paid a premium in an amount equal to 2.00% of her wage rate as at August 7, 2010, for all straight time hours worked between August 8, 2010, and August 6, 2011, inclusive.
- (b) Any Employee whose wage rate as at August 7, 2010, is over the Step 10 rate in her pay Grade and, following implementation of the new salary grid effective August 8, 2010, is at or under the Step 10 rate in her pay Grade, shall:
- i. have her wage rate increased to, and administered at, Step 10 of the new salary grid; and
 - ii. be paid a premium for all straight time hours worked between August 8, 2010, and August 6, 2011, inclusive, in an amount equal to the difference between:
 - (1) the increase received in accordance with paragraph 4(b)i.; and
 - (2) 2.00% of her wage rate calculated as at August 7, 2010.
- (c) The premiums described in paragraphs 4(a) and (b) shall not be included in the determination of pension and benefit entitlements.
- (d) Notwithstanding paragraph 4(a), the premium described therein shall cease to apply if the Employee, at any point prior to August 7, 2011, has a change to her wage rate, for example, via promotion or demotion, such that it is no longer over Step 10 in her pay Grade.

5. (a) Following implementation of the new salary grid effective August 7, 2011, any Employee whose wage rate is over the Step 10 rate in her pay Grade shall, in lieu of receiving an increase to her wage rate, be paid a premium in an amount equal to 2.75% of her wage rate as at August 6, 2011, for all straight time hours worked between August 7, 2011, and August 31, 2012, inclusive.
- (b) Any Employee whose wage rate as at August 6, 2011, is over the Step 10 rate in her pay Grade and, following implementation of the new salary grid effective August 7, 2011, is at or under the Step 10 rate in her pay Grade, shall:
- i. have her wage rate increased to, and administered at, Step 10 of the new salary grid; and
 - ii. be paid a premium for all straight time hours worked between August 7, 2011, and August 31, 2012, inclusive, in an amount equal to the difference between:
 - (1) the increase received in accordance with paragraph 5(b)i.; and
 - (2) 2.75% of her wage rate calculated as at August 6, 2011.
- (c) The premiums described in paragraphs 5(a) and (b) shall not be included in the determination of pension and benefit entitlements.
- (d) Notwithstanding paragraph 5(a), the premium described therein shall cease to apply if the Employee, at any point prior to August 31, 2012, has a change to her wage rate, for example, via promotion or demotion, such that it is no longer over Step 10 in her pay Grade.

Step Progression

6. An Employee whose wage rate is less than Step 10 shall receive increases to her wage rate via annual step progression in accordance with Article 21.03.

Benefits

7. (a) Dental Benefits – Major Restorative Coverage: Dental implants will be included in the Major Restorative coverage for Employees and eligible dependents.
- (b) Extended Health – Paramedical Coverage: A written referral from a Physician is not required for registered massage therapy for Employees and eligible dependents.

APPENDIX V

Salary Grids

Current CAW Salary Grid - 2008-2009 - Hourly - Effective June 15, 2009

Grade	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10
1				\$17.57	\$18.21	\$18.74	\$19.22	\$19.61	\$20.00	\$20.40
2				\$18.46	\$19.12	\$19.69	\$20.18	\$20.59	\$20.99	\$21.43
3				\$19.48	\$20.15	\$20.77	\$21.28	\$21.71	\$22.14	\$22.60
4				\$20.70	\$21.40	\$22.04	\$22.61	\$23.03	\$23.49	\$23.96
5				\$22.03	\$22.80	\$23.48	\$24.10	\$24.58	\$25.05	\$25.55
6				\$23.82	\$24.66	\$25.40	\$26.03	\$26.55	\$27.11	\$27.64
7				\$25.84	\$26.76	\$27.57	\$28.24	\$28.82	\$29.39	\$29.95
8				\$28.16	\$29.13	\$30.00	\$30.77	\$31.38	\$31.99	\$32.66
9				\$30.86	\$31.95	\$32.90	\$33.73	\$34.40	\$35.09	\$35.79
10				\$33.93	\$35.11	\$36.17	\$37.09	\$37.83	\$38.59	\$39.34
11				\$37.07	\$38.37	\$39.53	\$40.51	\$41.31	\$42.14	\$42.98
12				\$40.61	\$42.04	\$43.30	\$44.37	\$45.26	\$46.17	\$47.09

Year 1

CAW Salary Grid - 2009-2010 – Hourly - Year 1 - Effective December 1, 2009 [1.0%]

Grade	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10
1			\$17.09	\$17.75	\$18.39	\$18.93	\$19.41	\$19.81	\$20.20	\$20.60
2			\$17.94	\$18.64	\$19.31	\$19.89	\$20.38	\$20.80	\$21.20	\$21.64
3			\$18.91	\$19.67	\$20.35	\$20.98	\$21.49	\$21.93	\$22.36	\$22.83
4			\$20.09	\$20.91	\$21.61	\$22.26	\$22.84	\$23.26	\$23.72	\$24.20
5			\$21.42	\$22.25	\$23.03	\$23.71	\$24.34	\$24.83	\$25.30	\$25.81
6			\$23.13	\$24.06	\$24.91	\$25.65	\$26.29	\$26.82	\$27.38	\$27.92
7			\$25.09	\$26.10	\$27.03	\$27.85	\$28.52	\$29.11	\$29.68	\$30.25
8			\$27.36	\$28.44	\$29.42	\$30.30	\$31.08	\$31.69	\$32.31	\$32.99
9			\$29.99	\$31.17	\$32.27	\$33.23	\$34.07	\$34.74	\$35.44	\$36.15
10			\$32.98	\$34.27	\$35.46	\$36.53	\$37.46	\$38.21	\$38.98	\$39.73
11			\$36.01	\$37.44	\$38.75	\$39.93	\$40.92	\$41.72	\$42.56	\$43.41
12			\$39.46	\$41.02	\$42.46	\$43.73	\$44.81	\$45.71	\$46.63	\$47.56

Year 2

CAW Salary Grid - 2010-2011 - Hourly - Year 2 - Effective August 8, 2010 [2.0%]

Grade	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10
1			\$17.43	\$18.11	\$18.76	\$19.31	\$19.80	\$20.21	\$20.60	\$21.01
2			\$18.30	\$19.01	\$19.70	\$20.29	\$20.79	\$21.22	\$21.62	\$22.07
3			\$19.29	\$20.06	\$20.76	\$21.40	\$21.92	\$22.37	\$22.81	\$23.29
4			\$20.49	\$21.33	\$22.04	\$22.71	\$23.30	\$23.73	\$24.19	\$24.68
5			\$21.85	\$22.70	\$23.49	\$24.18	\$24.83	\$25.33	\$25.81	\$26.33
6			\$23.59	\$24.54	\$25.41	\$26.16	\$26.82	\$27.36	\$27.93	\$28.48
7			\$25.59	\$26.62	\$27.57	\$28.41	\$29.09	\$29.69	\$30.27	\$30.86
8			\$27.91	\$29.01	\$30.01	\$30.91	\$31.70	\$32.32	\$32.96	\$33.65
9			\$30.59	\$31.79	\$32.92	\$33.89	\$34.75	\$35.43	\$36.15	\$36.87
10			\$33.64	\$34.96	\$36.17	\$37.26	\$38.21	\$38.97	\$39.76	\$40.52
11			\$36.73	\$38.19	\$39.53	\$40.73	\$41.74	\$42.55	\$43.41	\$44.28
12			\$40.25	\$41.84	\$43.31	\$44.60	\$45.71	\$46.62	\$47.56	\$48.51

Year 3

CAW Salary Grid - 2011-2012 - Hourly - Year 3 - Effective August 7, 2011 [2.75%]

Grade	Step 1	Step 2	Step 3	Step 4	Step 5	Step 6	Step 7	Step 8	Step 9	Step 10
1			\$17.91	\$18.61	\$19.28	\$19.84	\$20.34	\$20.77	\$21.17	\$21.59
2			\$18.80	\$19.53	\$20.24	\$20.85	\$21.36	\$21.80	\$22.21	\$22.68
3			\$19.82	\$20.61	\$21.33	\$21.99	\$22.52	\$22.99	\$23.44	\$23.93
4			\$21.05	\$21.92	\$22.65	\$23.33	\$23.94	\$24.38	\$24.86	\$25.36
5			\$22.45	\$23.32	\$24.14	\$24.84	\$25.51	\$26.03	\$26.52	\$27.05
6			\$24.24	\$25.21	\$26.11	\$26.88	\$27.56	\$28.11	\$28.70	\$29.26
7			\$26.29	\$27.35	\$28.33	\$29.19	\$29.89	\$30.51	\$31.10	\$31.71
8			\$28.68	\$29.81	\$30.84	\$31.76	\$32.57	\$33.21	\$33.87	\$34.58
9			\$31.43	\$32.66	\$33.83	\$34.82	\$35.71	\$36.40	\$37.14	\$37.88
10			\$34.57	\$35.92	\$37.16	\$38.28	\$39.26	\$40.04	\$40.85	\$41.63
11			\$37.74	\$39.24	\$40.62	\$41.85	\$42.89	\$43.72	\$44.60	\$45.50
12			\$41.36	\$42.99	\$44.50	\$45.83	\$46.97	\$47.90	\$48.87	\$49.84

Appendix VI
Employee Contributions to the Salaried Pension Plan

Employees eligible to participate in the 'Salaried Pension Plan for Employees of McMaster University in accordance with Article 22.02 shall make Employee Contributions to the Plan in accordance with the following table:

	Employee Contribution Rate on Regular Annual Salary	
	Up to YMPE	In Excess of YMPE
Effective June 16, 2009	5.50 % of wages earned	7.00 % of wages earned
Effective January 10, 2010	5.75 % of wages earned	7.50 % of wages earned
Effective January 9, 2011	6.25 % of wages earned	8.25 % of wages earned
Effective January 8, 2012	6.50 % of wages earned	8.75 % of wages earned

Such Employee Contributions shall be automatically deducted from Employees' bi-weekly pay.

Appendix VII

Retirement Savings Vehicle for Employees Hired on or after October 1, 2009

The Parties have agreed to submit the subject matter of this Appendix VII to normative Interest Arbitration, pursuant to the terms of Schedule A to this Appendix. A reference to Appendix VII in the collective agreement shall be considered a reference to the Arbitration Award.

SCHEDULE A to Appendix VII
Agreement to Normative Interest Arbitration on the matter of Pension

1. The Parties agree to submit to arbitrator George Adams the single issue of the retirement savings vehicle to be implemented for new employees who are also members of the CAW Local 555 Unit 1 bargaining unit hired by the University on or after October 1, 2009 ("New Employees").
2. The Parties agree that George Adams shall make an award that will include that the University has the ability, as necessary, to withhold or make the applicable retroactive deductions in accordance with section 13(2) of the *Employment Standards Act, 2000*, S.O. 2000, c. 41.
3. The Parties agree that George Adam's award will have the authority of an arbitration award and will be final and binding on both of the Parties and will be included in the collective agreement.
4. The Parties agree that George Adams will determine the process for the normative Interest Arbitration including the dates for the hearing, the timelines for submissions to him, and the requirement, if any, for the Parties to adduce oral evidence.
5. The Parties agree that 21 days before the hearing they shall exchange written briefs setting out their respective positions on the issue in dispute and all material in support thereof, including any report(s) of an expert intended to be adduced into evidence.
6. The Parties agree that:
 - a. New Employees will be advised that the terms and conditions of their employment related to their entitlement to a retirement savings vehicle are undetermined but, once determined by the arbitration award, will apply to them as though the terms of the award were in operation on the date of the hiring of the employee;
 - b. it will be a term and condition of the offer of employment to New Employees that the employees agree to consent to retroactive deductions, if any, from their pay to account for required contributions in accordance with the arbitration award;
 - c. shortly after the arbitration award is issued, New Employees will be advised of the precise amount of required retroactive contributions, if any, on a schedule to be agreed upon at that time between the University and the employees. The employees will be required to consent to any retroactive deductions from their pay if such deductions are different than those specified in 6b, above.
7. The Parties will share equally the fees and disbursements owed to George Adams for his arbitration services.
8. The Parties agree that this agreement to arbitrate is governed by section 40 of the *Labour Relations Act, 1995*, S.O. 1995, c. 1, Sch. A.

Appendix VIII
Job Evaluation System 2009

This Appendix sets out the job evaluation system to be effective June 16, 2009 ("JE 2009"). The job evaluation system in effect on June 15, 2009, ("JJES") shall continue to apply in accordance with Schedule A to this Appendix.

It is understood that to the extent this Appendix VIII is in conflict with Article 6 (Complaint/Grievance and Arbitration Procedure) this Appendix shall prevail.

1. Statement of Purpose

A job evaluation system provides the method by which job descriptions and job ratings shall be maintained to meet changing work requirements and conditions. The Parties agree that an effective job evaluation system meets the following criteria:

- i. It fairly and equitably measures the skill, effort, qualifications, responsibilities and working conditions of all positions in the bargaining unit and establishes the values of jobs relative to each other;
- ii. It is capable of measuring the full range of jobs in the bargaining unit;
- iii. It produces timely, accurate and consistent evaluations of all jobs within the bargaining unit;
- iv. It is administratively efficient;
- v. It is transparent and understandable;
- vi. It is capable of being adjusted or modified as the requirements of the workplace change;
- vii. It meets all legal requirements and is gender neutral within the meaning of the *Pay Equity Act*.

2. Roles of the Parties

The University is responsible for maintaining the job evaluation system, which includes but is not limited to, the responsibility to:

- Communicate the results of job evaluations to Supervisors, Employees and the Union;
- Conduct audits of job evaluation results in consultation with the Union;
- Conduct periodic reviews of jobs in consultation with the Union;
- Conduct periodic reviews of the job evaluation system in consultation with the Union; and
- Create job description templates (generics) in consultation with the Union.

3. Evaluation Committee

(a) In order to carry out the ongoing work of maintaining JE 2009, the University shall establish an Evaluation Committee consisting of University Managers. The Evaluation Committee will be trained in the application of the job evaluation system and will participate in the evaluation process as supported by Human Resources. All decisions of the Evaluation committee will be made by consensus of the Evaluation Committee members.

(b) The Evaluation Committee shall be responsible for:

- i. the evaluation of new jobs;
- ii. the re-evaluation of existing jobs; and
- iii. the periodic review of existing jobs;

(each of i., ii., and iii., an "Evaluation").

4. Evaluation Process

- (a) An Evaluation shall be completed by the Evaluation Committee with reference to the job description ("JD") and rating sheet particular to a job. Supervisors are responsible for completing a JD for each job based on job content. Job content shall be determined by the Supervisor. Existing jobs which undergo a change to job content that is expected to continue on an ongoing basis will be documented in consultation with the incumbent(s) and submitted for Evaluation within 30 days of the change. A completed JD shall be submitted by the Supervisor to Human Resources with a copy to the incumbent(s); Human Resources shall then forward the JD to the Evaluation Committee.
- (b) Article 21.08(d) shall apply in the event an existing job undergoes a temporary change to job content that exceeds 3 months. An alleged violation of Article 21.08(d) may be grieved in accordance with Article 6.
- (c) Job evaluation points shall be determined by the Evaluation Committee using the established Factor Weightings in Schedule C. Grades shall be allocated in accordance with Schedule B to this Letter of Understanding.

5. Wage Rate Implementation

Grade Evaluated Lower

- (a) Subject to paragraph 5(b), if an Evaluation or Review (as defined in paragraph 6(a)), as the case may be, results in a Grade lower than the incumbent's pre-Evaluation Grade, her pre-Evaluation Grade shall remain unchanged for a period of up to two years from the date the result is communicated to the incumbent. Any Step and ATB increases will continue to apply during that period (i.e. her wage rate shall be "green-circled"). After two years, the incumbent's wage rate will be frozen until it is met or exceeded by the wage rate of the position (i.e. her wage rate shall be "red-circled").
- (b) If a Review results in a Grade lower than the incumbent's pre-Evaluation Grade and is ultimately referred to Arbitration in accordance with paragraph 6, the incumbent's wage rate shall be determined by the Grade of the position pursuant to the Review outcome without change to her pre-Evaluation Step. If the incumbent's pre-Evaluation wage rate was above Step 10, her wage rate shall be determined by the Grade of the position at Step 10. In either case, the incumbent's wage rate shall not be "green circled" or "red-circled".
- (c) An incumbent whose wage rate is "green circled" in accordance with paragraph 5(a) shall be added to the Priority Placement List for a period of up to two years, so long as her wage rate remains "green circled", and subject to the following rules:
 - i. Article 17.06 (Priority Placement) shall apply to the extent it is not in conflict with this paragraph 5(c);
 - ii. while on the Priority Placement List, the University will endeavour to place her into a vacant Continuing position at her pre-Evaluation Grade;
 - iii. the incumbent must submit a resume to Human Resources Services outlining her qualifications, skills, ability, and relevant experience;
 - iv. if the incumbent accepts an offer of Priority Placement, her wage rate shall be determined by the Grade of the position without change to her pre-Evaluation Step. If the incumbent's pre-Evaluation wage rate was above Step 10, her wage rate shall be "red-circled" against Step 10;

- v. if the incumbent declines an offer of Priority Placement, she shall be removed from the Priority Placement List; her wage rate shall continue to be “green circled” for the balance of the two year period and thereafter “red-circled”.

Grade Evaluated Higher

- (d) If an Evaluation or Review, as the case may be, results in a Grade higher than the incumbent's pre-Evaluation Grade, the incumbent's wage rate shall be determined by Article 21.05(c) retroactive to the date the JD was received by Human Resources.

Grade Evaluated with No Change

- (e) If an Evaluation or Review, as the case may be, does not result in a change to the incumbent's pre-Evaluation Grade, the incumbent's wage rate shall remain unchanged.

6. Dispute Resolution Process

The Dispute Resolution Process shall consist of 3 stages as set out below.

Stage 1 –Review

- (a) An Evaluation may be the subject of a review (a “Review”). A Review is submitted to a Review Committee consisting of two representatives from each of the University and Union either by the Supervisor or incumbent (the “Appellant”). An Evaluation may only be the subject of a Review if:
 - i. the Evaluation has not been the subject of a prior Review;
 - ii. the Review is received within 10 Working Days from the date the Evaluation outcome is communicated to the Appellant, unless an extension is requested within that period by the Appellant and granted by Human Resources; such a request shall be for a maximum extension of 10 Working Days and shall not be unreasonably denied;
 - iii. the Appellant completes and submits to the Review Committee the review form (the “Review Form”) which shall be developed by the University in consultation with the Union: and
 - iv. the basis for the Review is any or all of the following grounds:
 - a. the JD is inaccurate;
 - b. the Evaluation outcome is inaccurate; and/or
 - c. the incumbent's wage rate has not been correctly implemented in accordance with paragraph 5, including the effective date of implementation.
- (b) The Review Committee shall provide a copy of the completed Review Form to, and solicit comment from, the party (the Supervisor or incumbent) who did not submit the Review (the “Respondent”), unless the Respondent is in agreement with the Review, evidenced by her signature on the Review Form.

Stage 2 - Grievance

- (c) Should the Review Committee not reach agreement, the Review may be the subject of a Grievance. Grievances are submitted by the incumbent to the AVP Human Resources (currently, Mark Haley) and the CAW National Executive Assistant (currently, Peggy Nash) or her designate from CAW National (together, the “Grievance Committee”). A Review may only be the subject of a Grievance if:

- i. the CAW Local 555 is in agreement with submitting the matter to a Grievance; and
 - ii. the Grievance is received by the Grievance Committee within 10 Working Days from the date the Review outcome is communicated to the incumbent; unless an extension is requested within that period by the incumbent and granted by Human Resources; such a request shall be for a maximum extension of 10 Working Days and shall not be unreasonably denied.
- (d) The Review Committee shall provide both members of the Grievance Committee with a copy of the following documentation: the JD; the rating sheet (Evaluation outcome); the Review Form; the Respondent's comment (if any); the Review outcome; and any other relevant information requested by the Grievance Committee. The Grievance Committee shall attempt to arrive at a resolution agreeable to its members, including how the wage rate is to be implemented and the effective date of implementation.

Stage 3 –Arbitration

- (e) If the Grievance has not been resolved within 30 Working Days from the date of it being received by the Grievance Committee, the Union may refer the matter to Final Offer Selection Arbitration. The Arbitrator shall be selected by consensus of the Grievance Committee or, failing consensus, in accordance with the Letter of Understanding Regarding Roster of Arbitrators.
- (f) The University and Union shall submit their respective Final Offer briefs, including a proposed remedy, to the Arbitrator and to each other no less than 5 Working Days prior to the Arbitration. Both Parties' proposed remedy shall identify the job evaluation points and corresponding Grade of the job. The Arbitrator shall award one of the two proposed remedies in its entirety and shall have no jurisdiction to fashion his or her own remedy.

Wage Rate Implementation Following Arbitration

- (g) If the Arbitrator awards the Union's proposed remedy, the Award shall be applied in accordance with paragraph 5(a), (d) or (e), as applicable. If the Arbitrator awards the University's proposed remedy, the incumbent's wage rate shall be determined as follows:
- i. If the Award results in a Grade lower than the incumbent's pre-Evaluation Grade, the incumbent's wage rate shall be determined by the Grade of the position pursuant to the Award without change to her pre-Evaluation Step, retroactive to the date the Grievance was referred to Arbitration. If the incumbent's pre-Evaluation wage rate was above Step 10, her wage rate shall be determined by the Grade of the position at Step 10. In either case, the incumbent's wage rate shall not be "green-circled" or "red-circled";
 - ii. If the Award results in a Grade the same as or higher than the incumbent's pre-Evaluation Grade, the incumbent's wage rate shall be determined in accordance with paragraph 5(d) or (e), as applicable.
- (h) Article 6.10(f) shall apply with respect to the costs of arbitration.

7. Union Right to Information

The Union shall be provided the following information/ documentation on a monthly basis:

- i. completed JDs;
- ii. JD templates;
- iii. Evaluation results (rating sheets);
- iv. completed Review Forms;
- v. Respondents' comments;

- vi. Review results;
- vii. the Job Evaluation Plan; and
- viii. for each incumbent: her name and gender; job title; the gender of the job or job group; JD number; and department.

SCHEDULE A: Finalization of JJES

This Schedule outlines the items that will be addressed using the Joint Job Evaluation System (JJES) in effect on June 15, 2009, with one exception: unresolved "JCQs in Progress" as of January 31, 2010, for which the incumbent is not on an approved leave of absence at that date, shall be resolved under the JE 2009.

JCQs in Progress

JCQs received on or before June 15, 2009

The JJES in effect on June 15, 2009 will be used to rate jobs that were received on or before June 15, 2009. This includes:

- JCQs which require rating by the Job Rating Committee (JRC);
- JCQs which have been rated by the JRC and require consistency checking;
- Reconsideration requests for JCQs that were received on or before June 15, 2009; and
- Finalization of ratings where the release of the rating has been held due to the incumbent being on a leave of absence.

JCQs received after June 15, 2009

Employees in positions for which a JCQ was received after June 15, 2009 will be addressed in accordance with JE 2009.

Distribution of "Shares"

The Agreement between McMaster University and CAW Local 555 regarding the Joint Job Evaluation System Implementation and Retroactivity signed March 8, 2007 outlined the method of payment for retroactivity for the period June 16, 2005 to April 15, 2007. A "shares" methodology was used. The value of a full share was and is \$2886.39.

i) "Retro Shares" On Hold from the Main Pool

The main pool was calculated at 2% of wages for the bargaining unit and adjusted for 22 months of retroactivity covering the period June 16, 2005 to April 15, 2007. The total value of the main pool was \$3,021,557.34.

At the time of the April 16, 2007 implementation, there were employees who required rating of a JCQ to be finalized or some additional information confirmed prior to determining their entitlement for the pro-rata shares based on calculations from the "main" retro pool. A total of 16.2 shares with a value of \$46,759.52 remain "on-hold".

ii) Reserve Shares

Item 9 of the Implementation Agreement signed March 8, 2007 provides for 50 shares to be reserved to address retroactivity owing for the period June 16, 2005 to April 15, 2007 and also provides that in the event that more than the 50 shares are required, an additional 20 shares would be made available on a contingency basis. The 50 shares, less the 2.7 that have already been distributed leaves 47.3 reserve shares which have a value of \$136,526.25. The additional 20 shares may have a value of \$57,727.80.

Prior to the disbursement of the reserve shares, the rating of all eligible JCQs must be finalized in order to determine the employees and the total number of pay grade increases.

iii) **Total Retro and Reserve Share Payments**

The total of the retro shares on hold from the main pool and the reserve shares amounts to 63.5 shares which has a value of \$183,285.77 (\$46,759.52 + \$136,526.25). If not sufficient, an additional 20 reserve shares with a value of \$57,727.80 is provided.

Disbursement of the retro shares on hold from the main pool and the reserve shares will be determined by the Principals.

SCHEDULE B

Placement On Salary Grid

An Employee's job evaluation points as derived from her job description will determine her pay grade in accordance with the chart below.

JES Grade Boundaries

Min (& Including)	Max	Grade
0	204.9	1
205	254.9	2
255	304.9	3
305	354.9	4
355	404.9	5
405	454.9	6
455	504.9	7
505	554.9	8
555	604.9	9
605	654.9	10
655	704.9	11
705	1000	12

Note: Grade 12, with 755 points or more will have 10% added to their Grade 12 step rate

SCHEDULE C

Factor Weightings

Factor	Subfactor	Weight	Degree Levels														Total Points
		%	1	1.5	2	2.5	3	3.5	4	4.5	5	5.5	6	6.5	7		
Skill	1. Applied Reasoning and Analytical Skills	15%	15	26	38	49	60	71	83	94	105	116	128	139	150	150	
	2. Breadth of	2%	5		13		20									20	
	3. Adaptation to	3%	3	8	12	17	21	26	30							30	
	4. Interpersonal Skill	7%	7	15	23	31	39	46	54	62	70					70	
	5. Education and	15.5%	See Attached Chart													155	
	6. Dexterity and	3%	3		12		21		30							30	
Effort	7. Physical Effort	2.5%	3	7	11	15	18	22	25							25	
	8. Mental Effort	10%	10	21	33	44	55	66	78	89	100					100	
Responsibility	9. Planning and Coordination	10%	10	19	28	37	46	55	64	73	82	91	100			100	
	10. Responsibility for	10%	10		33		55		78		100					100	
	11. Accountability for	12%	12	26	39	53	66	80	93	107	120					120	
Working Conditions	12. Physical Environment	2.5%	3	6	10	14	18	21	25							25	
	13. Psychological	2.5%	3	6	10	14	18	21	25							25	
	14. Health and Safety	5%	5	11	16	22	28	33	39	44	50					50	
Total Points															1000		

SCHEDULE C (cont'd)
Education and Experience (Level Rating and Points Chart)

Minimum Experience Minimum Formal Education	Total Pre-Job and On-the-Job Experience				
	6 months or less*	More than 6 months up to 2 years	More than 2 years up to 4 years	More than 4 years up to 6 years	More than 6 years
Partial secondary school	A1 4	A2 8	A3 12	A4 16	A5 20
Secondary school diploma	B1 24	B2 28	B3 32	B4 36	B5 40
Secondary school diploma plus completion of up to 1 year post- secondary training program (eg. vocational, office administration, technical, athletic)	C1 44	C2 48	C3 52	C4 56	C5 60
Completion of a 2 year formal post-secondary program at a community college (or formal apprenticeship)	D1 52	D2 56	D3 60	D4 64	D5 68
Completion of a 3 year formal post-secondary program at a community college (or formal apprenticeship)	D6 64	D7 68	D8 72	D9 76	D10 80
Completion of a 4 year formal post-secondary program at a community college (or formal apprenticeship)	D11 74	D12 78	D13 82	D14 86	D15 90
Bachelor's degree	E1 92	E2 96	E3 100	E4 104	E5 108
Master's degree or equivalent professional designation (eg. MSW, MSc, CMA)	F1 115	F2 119	F3 123	F4 127	F5 131
Doctoral level	G1 139	G2 143	G3 147	G4 151	G5 155

Letter of Understanding

POLICIES AFFECTING TERMS AND CONDITIONS OF EMPLOYMENT

University policies (and procedures included therein) affecting terms and conditions of employment which are not specifically mentioned in this document will continue in force unless they are changed by the University. In those cases where there is a conflict between a policy and this Collective Agreement, the Collective Agreement shall prevail.

The Employer will advise the Union a minimum of 15 days prior to changing a policy affecting terms and conditions of employment. The Employer and the Union will meet to discuss such change to the policy. The Employer shall consider the Union's comments in good faith.

Letter of Understanding

RE: STORM EMERGENCY POLICY AND PROCEDURE

The Employer has a Storm Emergency Policy and Procedure. Time off and compensation for Employees in the event of a storm emergency will be outlined in this policy.

Letter of Understanding

CAW Local 555 BARGAINING UNIT SENIORITY

The parties agree to the following as the basis for interpretation and administration of the provisions of Article 14 - Seniority for the duration of the current Collective Agreement.

The length of continuous service calculated from the most recent date of employment with the Employer shall include:

- i. continuous service in positions included in the Bargaining Unit;
- ii. continuous service in positions, excluded from the Bargaining Unit due to their confidential capacity in matters relating to labour relations within the meaning of subsection 1(3)(b) of the OLRA, and under Article 2 of the Collective Agreement; and,
- iii. continuous service as a temporary or casual employee excluded from the Bargaining Unit under Article 2.01(d) of the Collective Agreement.

Seniority rights derived from service earned under ii) or iii) above will only be effective once the employee has become an Employee in the CAW Local 555 Bargaining Unit. For clarity, this means that Bargaining Unit seniority earned for service outside the Bargaining Unit cannot be used by an employee outside the Bargaining Unit for the purposes of applying for a position within the CAW Local 555 Bargaining Unit.

Letter of Understanding

WORK ARRANGEMENTS FOR COACHES IN ATHLETICS & RECREATION

The pattern of work for Coaches in the Athletics and Recreation Department normally consists of 35 hours per week in shifts of 7 hours per day 5 days a week (Monday to Friday).

However, during the University inter-university preparatory and actual game season which runs approximately September - March each year, the coaches will be required to attend practices or games which may be scheduled on Saturdays, Sundays and designated holidays (outside the normal work pattern outlined above).

In order to accommodate this requirement, the following shift changes and compensation credits have been developed.

(a) **PRACTICES AND GAMES SCHEDULED DURING MONDAY TO FRIDAY ONLY**

When a coach is required to attend a practice or game during the period Monday to Friday, the start time is adjusted as required to enable him/her to attend the practice or game, without requiring him/her to work more than the normally scheduled 7 hours per day or 35 hours per week.

(b) **HOMETOWN PRACTICES AND GAMES SCHEDULED ON SATURDAYS, SUNDAYS OR DESIGNATED HOLIDAY**

When a coach is required to attend a practice or game which is scheduled on a Saturday, Sunday or designated holiday, he/she is credited with a maximum of 3.5 hours compensatory time (accumulated at straight time) for preparation time, game and post game activities (responsibilities).

(c) **OUT OF TOWN GAMES SCHEDULED ON A SATURDAY, SUNDAY OR DESIGNATED HOLIDAY**

When a coach is required to attend an out of town game which is scheduled on a Saturday, Sunday or designated holiday, he/she is credited with actual hours in compensatory time of up to a maximum of 7 hours per day. This credit includes travel and preparatory time as well as game and post game responsibilities.

(d) **COMPENSATORY TIME OFF AND APPROVALS**

All shift changes, compensatory credits and time off must be approved by the Director, Athletics and Recreation Department or her appointee.

Compensatory time off is scheduled as soon as possible after each game, the timing which is established by discussion with the coach and with the Director's approval.

Letter of Understanding

Work Arrangements for Certain Positions, such as Coaches

- 1) The Coaches positions covered by Article 15.04(b) are as follows:
- Women's Basketball Coach
 - Swim Coach
 - Sport Fitness Coach
 - Soccer Coach
 - Assistant Football Coach
- 2) The work arrangements for the following positions shall be maintained on their current basis as agreed between the Employees in these positions and their respective Supervisors:
- Special Projects Coordinator, Engineering
 - Conference Planner, School of Business
 - Recruiting Administrator, School of Business
 - Development Officer, UA
 - Senior Development Officer, UA
- In the event that any of these positions are posted under Article 18, it will be identified on the posting that the position is covered by this letter.
- 3) Additional positions to be covered by this provision will be as mutually agreed by the Parties.

Letter of Understanding

Travel Time for Admissions / Liaison / University Advancement / CPEC / Career Services in the Faculties of Business, Engineering, Science, & Science Cooperative Education

1. It is acknowledged that for certain positions travelling is an inherent part of the value of the job, therefore, some travel time outside of normal office hours is to be expected.
2. Subject to clause (1) above, when an Employee travels on approved University business, after normal office hours, the following travel time credits shall apply: (For purposes of this letter only, normal office hours shall be defined as 9:00 a.m. to 5:00 p.m.)
 - (a) Travel time credits shall only apply to the initial trip from the University/ residence to the initial external destination and to the trip back to the University/residence from the last external destination.
 - (b) when travel is within 50 kms radius of the University - zero time credit;
 - (c) when travel is within 51 kms and 140 kms radius of the University - actual travel time shall be credited to a maximum of one hour;
 - (d) when travel is within 141 kms and 230 kms radius of the University - actual travel time shall be credited to a maximum of 2 hours;
 - (e) when travel is within 231 kms and 320 kms radius of the University - actual travel time shall be credited to a maximum of 3 hours;

- (f) when travel is within 321 kms and 410 kms radius of the University - actual travel time shall be credited to a maximum of 4 hours;
 - (g) when travel is greater than a radius of the University of 411 kms - actual travel time shall be credited to a maximum of 5 hours.
3. Actual travel time is defined as:
- (a) when travel is by automobile, the kilometres involved in travelling from/to University/ residence to/from destination;
 - (b) when travel is by public transportation, e.g. air travel, the scheduled time required to travel from public departure point to public arrival point, plus 2 hours.
4. When using a private automobile, the kilometric rate established by the University shall apply.

Letter of Understanding

RE: Security Services Dispatchers' Shift Arrangements

The Parties agree that the following are the shift arrangements for Dispatchers under Article 15, without prejudice or precedent to other members of the Bargaining Unit. The terms and conditions outlined in this document shall take the place of the antecedent Letter of Understanding signed September 11, 2002.

Notwithstanding the provisions of Article 15.02(c), Dispatchers will work three 12-hour shifts one week and four 12-hour shifts the following week. In those weeks of three 12-hour shifts, overtime will be paid after 36 hours in a week. In those weeks of four 12-hour shifts, overtime will be paid after 48 hours in a week.

Each year, the Employer will establish a bank of 56 hours for each Dispatcher (52 hours in years with 13 paid holidays). These hours are to be scheduled off, in consultation with the Dispatcher's Supervisor, through the year. In the event that operational necessities, as identified by the Supervisor, prevent the scheduling of these hours, such hours shall be carried over and added to the bank of the affected Dispatcher(s) for the following year.

Dispatchers are not normally expected to work on paid holidays. In the event that the University requires a Dispatcher to work on a holiday, the Dispatcher will be paid for the hours so worked at two times her regular pay in addition to the paid holiday allowance of 12 hours at her regular rate. In the event that a Dispatcher requests to work a holiday in exchange for another day, this double time provision will not apply.

Either Party may terminate this agreement with 3 months' notice. Upon receipt of such notice, a meeting will be held between the Parties to discuss the reasons for the termination of the agreement and to determine the details of a transition.

Letter of Understanding

Incentive Pay for Some Positions in University Advancement

The Union agrees that the Employer may introduce incentive compensation for Employees in the Senior Development Officer position in the University Advancement (UA) department. Such incentive program would not exceed 10% of an Employee's current annual earnings. Incentive payment would be based on an Employee achieving pre-set targets established by the Vice-president, UA. This program will extend for the duration of the current Campaign for McMaster University (approximately June 2010), with extension of the provision being dependant on mutual agreement between the Union and the Employer. When such an incentive program is established the Union will be provided with all pertinent details.

Letter of Understanding

Regarding Roster of Arbitrators

Further to Article 6.10(c) of the Collective Agreement, the Parties agree to utilize a roster of Arbitrators and a procedure for scheduling Arbitrations, as set out below, for the duration of this Collective Agreement. The entire process will be reviewed during negotiations for a renewal Collective Agreement and, if the Parties are in agreement that the process is working effectively, it will be continued.

The Parties agree that the following persons will be asked to serve as a single Arbitrator, on a rotating basis:

- 1. Brian Keller**
- 2. Kevin Whitaker**
- 3. Guy Thorne**
- 4. Kevin Burkett**
- 5. Jane Devlin**

Should an Arbitrator not be available to arbitrate within 60 calendar days of being asked, the next person on the list shall be asked and so on until one on the list is available. For the next Arbitration, the name that appears on the list immediately after the Arbitrator last selected shall be next in the sequence of selection. Once during the term of this Agreement each Party may veto the name that appears on the list immediately following the last Arbitrator selected. However, by mutual consent, the Parties may select a listed Arbitrator out of sequence or select an Arbitrator not on the list. The Parties will use their best efforts to make themselves available for any date offered by the Arbitrator.

Letter of Understanding

Professional Development, Training and Recruitment

Professional Development

It is acknowledged that Employees, the Employer and Union, all benefit from a highly skilled, contemporaneous workforce. Such a workforce promotes sustainability, increased productivity and job security. The Union and Employer share a commitment to promoting the professional development of Employees and to encouraging and supporting Employees in that endeavour.

Employees are encouraged to be proactive and to avail themselves of professional development and training opportunities that may be of value in their current positions or that may facilitate career progression or transition. Training opportunities exist through the Tuition Assistance program, McMaster's Centre for Continuing Education and other avenues. Employees are also encouraged to access the benefits of Article 28 – Educational Development.

Training

Supervisors will notify Employees in advance of planned changes in job design or requirements so to enable Employees, where operationally feasible, to pursue any training that may be required prior to the changes taking effect.

The Parties agree that, notwithstanding Articles 17 and 18, the definition of "Minimal Training" shall be revised as follows:

"Minimal Training" means practical training and orientation provided by the Employer with the intent to enable Employees to perform effectively the duties of the position, the duration of which shall be up to 10 Working Days in keeping with the level of the position.

With a view to enabling improved workforce adjustment, a Training Committee shall be established. The Training Committee will identify and pursue strategic opportunities to enhance Employees' access to, and participation in, professional development, with particular emphasis on training specific to working at McMaster that may not be otherwise available. It is expected that these opportunities, to the extent embraced by Employees, will lessen the need for, or mitigate the impact of, redundancies.

The members of the Training Committee shall be the Assistant Vice-president HR (Chair); two other members of management as determined by the Chair; the President of CAW Local 555, the Unit 1 Chairperson; and one other member as determined by the President of CAW Local 555. The Training Committee will meet as determined by the Chair in consultation with the President of CAW Local 555.

The University shall commit the following financial resources toward training initiatives as determined by the Training Committee:

Year 1	up to \$75,000.00
Year 2	up to \$150,000.00
Year 3	up to \$225,000.00

Recruitment

The Parties agree that, notwithstanding Articles 17 and 18, Employees on the Priority Placement List and Recall List shall be considered for vacancies, including promotional opportunities, concurrently with other candidates. With the exception of promotional opportunities, Employees on the Priority Placement List and Recall List shall have priority over other candidates provided the Employee possesses the qualifications, skills, ability, and relevant experience to perform the work of the vacant position with Minimal Training. Article 18.04 shall apply for promotional opportunities.

This Letter of Understanding shall be null and void and cease to be effective one day prior to the expiry of the collective agreement.

Letter of Understanding

**Post Retirement Benefit Co-Pay Program
(the "Co-Pay Program")**

Employees hired on or after October 1, 2009, shall be eligible for post retirement benefits so long as they:

- a. have completed the required years of continuing service as at the date of their retirement in accordance with the table below, and have participated in the extended health and dental benefit plans available to Employees during that period;
- b. have attained the Rule of 80 or age 65 as at the date of retirement; and
- c. collect an immediate annuity, whether reduced or unreduced, upon retirement.

Upon retirement, eligible retirees may elect to participate or not in the Co-Pay Program. Retirees who elect to participate shall contribute a percentage of the yearly cost of post-retirement benefits to the University, in accordance with the table below. Contributions shall be made on a monthly basis.

Years of Continuing Service	Percentage of Yearly Cost Payable by Retirees	Percentage of Yearly Cost Payable by University
30 or more	25	75
25 or more but less than 30	50	50
20 or more but less than 25	75	25
10 or more but less than 20	100	0

IN THE MATTER OF AN INTEREST ARBITRATION

BETWEEN

MCMASTER UNIVERSITY

("the Employer")

And

NATIONAL AUTOMOBILE, AEROSPACE, TRANSPORTATION AND GENERAL WORKERS
UNION OF CANADA (CAW Canada) and its LOCAL 555

("the Union")

BEFORE: The Honourable George W. Adams, Q.C.

FOR THE EMPLOYER:

George Avraam, Counsel
Donna Walwyn, Counsel
Mark Haley, Assistant Vice-president (HRS)
Wanda McKenna, Director, HR Services and Support
Geoff Tierney, Sr. Labour Relations Advisor
Michele Leroux, Manager, Benefits and Pensions
Dave Tucker, Sr. Health Physicist
Dwayne Martins, Administrator/Assistant Professor (PT), Medicine
Ken Coley, Associate Dean, Academic, Faculty of Engineering
Tracey Carr, Manager, School of Nursing
John Higgins, Actuarial Expert

FOR THE UNION:

Lewis N. Gottheil, Counsel
Peggy Nash, Assistant to the President, CAW Canada
Matt Root, President CAW, Local 555
Ron Smith, CAW National Representative
Barry Diacon, Unit Chair
Beth Couchman, Unit Chair – Elect
Cara MacDonald, CAW National Representative
Clarissa Waldman, Student-at-law
Martin Fucher, Actuarial Expert

Proceedings conducted at Toronto on December 22 and 23, 2009.

AWARD

This matter arises pursuant to Schedule A to Appendix VII of the collective agreement between the parties entitled "Agreement to Normative Interest Arbitration on the matter of Pension" and pursuant to the arbitrator's letter agreement with the parties dated December 18, 2009. The parties made extensive written and documentary filings as well as comprehensive oral representations over the course of two days of hearings. Having regard to all the submissions, I have decided, and so award, the following:

The Contributory Pension Plan for Salaried Employees of McMaster University including McMaster Divinity College 2000 (the "Salaried Plan") shall apply in all respects to employees newly hired by the University on or after May 1, 2010 ("New Hires"), and who are a "CAW Local 555 Member" as defined by section 2.07 of the Salaried Plan, subject to the following modifications:

1. The amount of annual pension payable to a Member shall be the sum of:
 - (A) 1.0% of his Best Average Salary up to the Average YMPE, multiplied by Pensionable Service; plus
 - (B) 1.6% of his Best Average Salary in excess of the Average YMPE, multiplied by Pensionable Service.
2. Best Average Salary is computed by summing the Regular Annual Salary in effect in each of the months of the Member's Pensionable Service to a maximum of sixty (60) months and dividing the resulting number by the Member's number of months of Pensionable Service to a maximum of sixty (60) months.
3. On termination of employment prior to retirement for any reason other than death or disability, the Member will be entitled to elect either of:
 - (A) To receive a deferred pension payable in the form permitted under the Salaried Plan and commencing at the Normal retirement Date; or
 - (B) Transfer the Commuted Value of the deferred pension to another pension plan or retirement savings arrangement in accordance with provisions of the *Pension Benefits Act* and the *Income Tax Act*.

4. The "Special Retirement Date" is the first day of any month coincident with or following on which the Member has (1) attained age 60 and; (2) the sum of the Member's age and years of Participation in the Plan equals at least eighty (80).
5. On January 1 of each year, pensions in pay from the Plan are increased utilizing the pensioner reserve method as described below:

The percentage of increase shall be the lesser of:

- (i) the percentage by which the Average Annual rate of Return determined by the following formula exceeds 5.0%

Average Annual Rate of Return = (Sum of the Annual Rates of Return for each of the previous 5 Plan Years) divided by 5

where,

$$\text{Annual Rate of Return} = \frac{\text{Net Income}}{\frac{1}{2} (\text{Market Value of fund at Beginning of Plan Year plus Market Value at end of Plan Year less Net Income})}$$

and,

"Net Income" equals the sum of interest, dividends, net realized gains and net unrealized gains during the Plan Year less the sum of actuarial, investment, investment counselor, trustee, audit and other administrative expenses applicable to the Plan or Fund.

- (ii) the percentage annual increase in the average Consumer Price Index during the twelve (12) month period that ended on the immediately preceding June 30.

I direct the Parties to make all necessary modifications to the Salaried Plan in order to give effect to my Award. I retain jurisdiction to address any disputes over the implementation of my Award.

Dated at Toronto this 20th day of January, 2010.

Hon. George W. Adams, Q.C.
Arbitrator